

The U.S. Charitable Gift Trust®

RESponsible Investing

THE PHILANTHROPIST

DONOR ADVISED FUND

ESTIMATED INCOME TAX DEDUCTION

RESPONSIBLE INVESTING

Now available in Donor Advised Fund accounts

The U.S. Charitable Gift Trust® now offers Responsible Investing funds. Learn how these funds managed by Calvert Research and Management may help you align your Donor Advised Fund account with your values.

[Download PDF](#)

Setup a Donor Advised Fund Account Online

[Get started](#)

I Want to View...

- Donor Advised Fund - Quarterly Performance Report
- Pooled Income Fund - Quarterly Performance Report (current and history of yields)

News & Information

- Automatic Investing into Your Donor Advised Fund or Pooled Income Fund
- Getting the Most Out of Your Non Cash Assets

How To Set Up A...



Pooled Income Fund Account

Complete the Pooled Income Fund Forms Booklet. Follow instructions for different asset type transfers.

[Learn More](#)



Donor Advised Fund Account

Complete the Donor Advised Fund Forms Booklet. Follow instructions for different asset type transfers.

[Learn More](#)

Trust, for which the solicitation is being made, and a copy of the Declaration of Trust will be provided upon request. Prospective donors are encouraged to consult their tax advisors regarding their specific tax status before contributing.

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