

# The U.S. Charitable Gift Trust®

RESPONSIBLE INVESTING

THE PHILANTHROPIST

DONOR ADVISED FUND

ESTIMATED INCOME TAX DEDUCTION

RESPONSIBLE INVESTING

## Now available in Donor Advised Fund accounts

The U.S. Charitable Gift Trust® now offers Responsible Investing funds. Learn how these funds managed by Calvert Research and Management may help you align your Donor Advised Fund account with your values.

[Download PDF](#)

### 2018 Year-End Contribution Guide

As we approach year-end, we would like to provide assistance for your charitable contributions. The Guide to Gifting Assets to the U.S. Charitable Gift Trust® for Receiving a 2018 Tax Deduction contains the time frames indicating when we would need to receive contributions to qualify for a 2018 income tax deduction.

Please call Renaissance at 800-664-6901 if you need assistance.

[DOWNLOAD PDF](#)

### How To Set Up A...



#### Donor Advised Fund Account

Complete the Donor Advised Fund Forms Booklet. Follow instructions for different asset type transfers.

[Learn More](#)



#### Pooled Income Fund Account

Complete the Pooled Income Fund Forms Booklet. Follow instructions for different asset type transfers.

[Learn More](#)

### I Want to View...

- Donor Advised Fund - Quarterly Performance Report
- Pooled Income Fund - Quarterly Performance Report (current and history of yields)

### News & Information

- Automatic Investing into Your Donor Advised Fund or Pooled Income Fund
- Getting the Most Out of Your Non Cash Assets

Setup a Donor Advised Fund Account Online

[Get started](#)

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The U.S. Charitable Gift Trust® (the "Trust") is a tax-exempt public charity that receives donations from individuals, corporations and others, and that makes grants to numerous charitable organizations throughout the United States, including charities selected by the Trust and those recommended to the Trust by donors and others authorized by the donor to make grant recommendations. The Trust is located at Two International Place, Boston, MA 02110. Charitable contributions accepted by the Trust are irrevocable. Donors have no right to income or principal other than as provided by Pooled Income Fund accounts, and account values will fluctuate. The Trust and its Pooled Income Funds are not guaranteed or insured by any governmental body. The Trust is not available in Puerto Rico. A financial statement of the Trust, for which the solicitation is being made, and a copy of the Declaration of Trust will be provided upon request. Prospective donors are encouraged to consult their tax advisors regarding their specific tax status before contributing.

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We are actively incorporating accessibility practices, such as those outlined in the Web Content Accessibility Guidelines, into our go-forward website design and content development to make information more accessible and user-friendly. In addition, we are developing a multi-year accessibility strategy and content guidelines that further support the use of assistive and adaptive tools. Our ultimate goal is to meet federal guidelines and policies or provide equivalent accommodations and service support for all customers.

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