

The U.S. Charitable Gift Trust®

◀ RESPONSIBLE INVESTING THE PHILANTHROPIST DONOR ADVISED FUND ESTIMATED INCOME TAX DEDUCTION ▶

RESPONSIBLE INVESTING

Now available in Donor Advised Fund accounts

The U.S. Charitable Gift Trust® now offers Responsible Investing funds. Learn how these funds managed by Calvert Research and Management may help you align your Donor Advised Fund account with your values.

[Download PDF](#)

Setup a Donor Advised Fund Account Online

[Get started](#)

How To Set Up A...



Donor Advised Fund Account
Complete the Donor Advised Fund Forms Booklet. Follow instructions for different asset type transfers.
[Learn More](#)




Pooled Income Fund Account
Complete the Pooled Income Fund Forms Booklet. Follow instructions for different asset type transfers.
[Learn More](#)

I Want to View...

- ▶ Donor Advised Fund - Quarterly Performance Report
- ▶ Pooled Income Fund - Quarterly Performance Report (current and history of yields)

News & Information

- ▶ Automatic Investing into Your Donor Advised Fund or Pooled Income Fund
- ▶ Getting the Most Out of Your Non Cash Assets

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