

Four Pillars of Responsible Investing

The pillars represent our core belief that competitive investment results flow from companies that provide a net benefit to society.



2 RESEARCH

We conduct deep, proprietary research focused on material ESG issues.













Calvert’s focus on performance is driven by a commitment to researching all of the companies in which we invest. We combine traditional financial research with in-depth ESG analysis.

A key component of Calvert’s research is our focus on materiality, which identifies the ESG factors we believe are likely to influence a company’s financial performance and societal outcomes.

Our scoring models are weighted according to what’s most relevant for a particular industry or company.

Calvert Resources

- [The Four Pillars of Responsible Investing](#)
- [Brochure: The Four Pillars of Responsible Investing](#)
- [Impact Blog](#)
- [Continuing Education \(CE\) Credits](#)
- [What’s Your Impact?](#)

Select ESG Issues	Materiality Weighting of Sample Industries		
	Apparel Retail	Auto Manufacturers	Diversified Banks
Environmental			
 Energy management		●	
 Environmental impact of supply chain	●	●	
 Environmental impact of products	●	●	
 Climate change policies	●	●	●
Social			
 Product safety and ethics		●	●
 Supply chain human rights	●		
 Consumer data security	●		●
 Employee security	●	●	●
 Employee health and safety	●	●	
Governance			
 Board structure and gender diversity	●	●	●
 Business ethics	●	●	●
 Accounting policies/controls	●	●	●

Materiality Weighting ● High ● Medium ● Low

The above chart is a representation of our focus on materiality. Our comprehensive research looks at ESG factors on both an industry and company basis across a broad universe.

Explore Calvert’s Four Pillars of Responsible Investing, which we believe is the best way to achieve a positive societal impact and favorable investment results.



1 PERFORMANCE



2 RESEARCH



3 ENGAGEMENT



4 IMPACT

CALVERT ON  

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