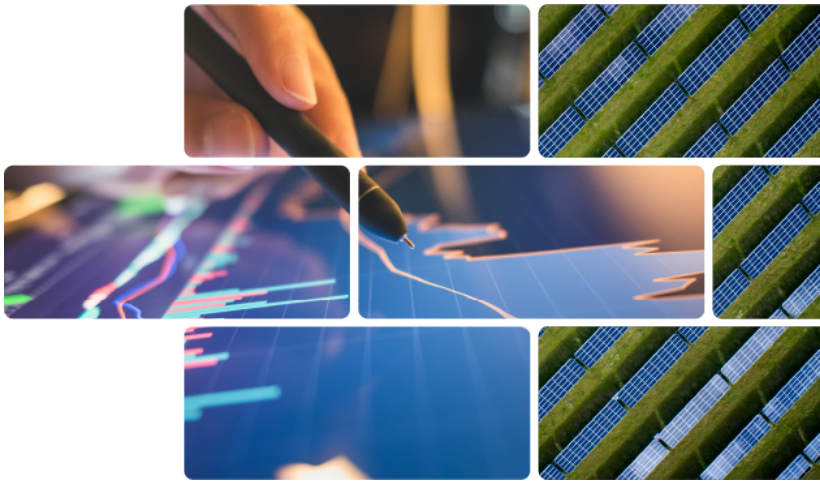
A leader in Responsible Investing for 40+ years

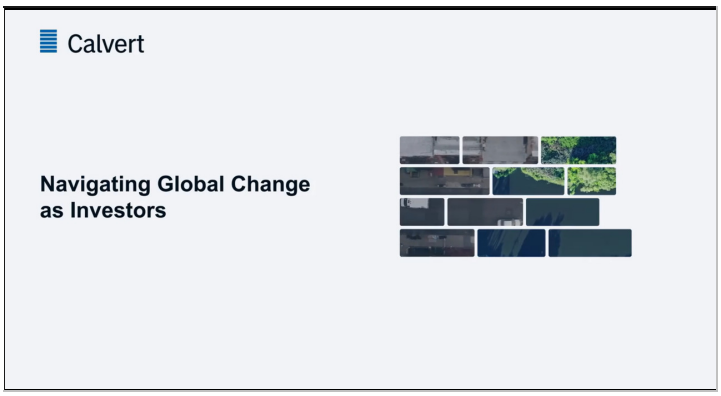


Calvert offers a full range of Responsible Investing solutions for individuals, advisors and institutions seeking competitive returns and positive impact.

Explore Solutions | View Insights

Partner with a Leader

Calvert has achieved many milestones over four decades of leadership and innovation in Responsible Investing.



Navigating Global Change as Investors

What does global change mean for long-term investing and how should you respond? Get answers from an industry leader.

Learn more about Calvert —

1976
Calvert Investment Management (CIM) founded
Calvert

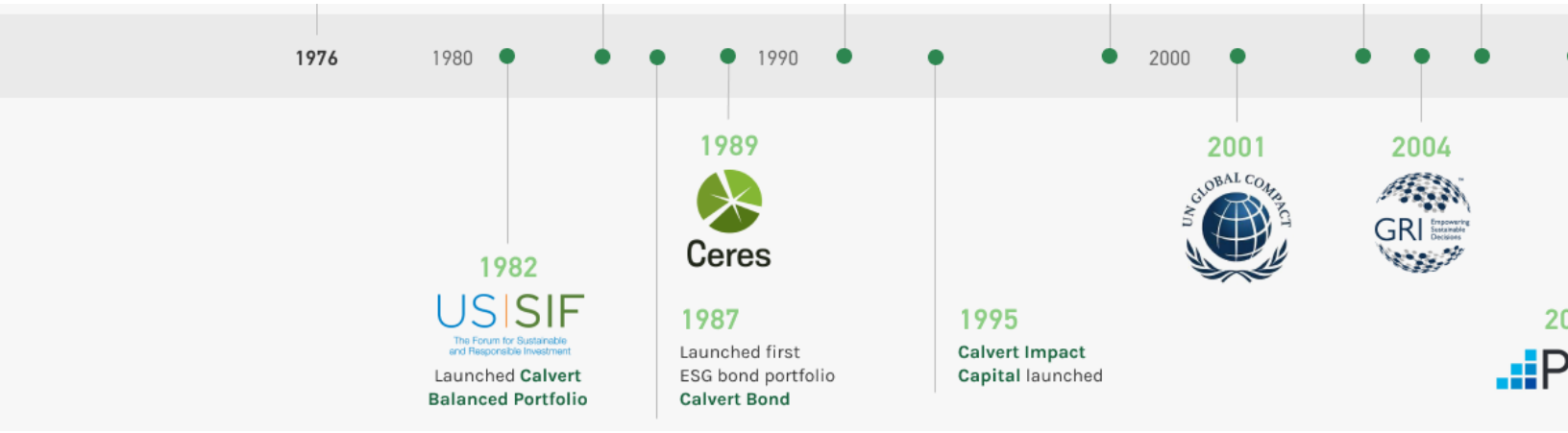
1986
First shareholder proposal

1992
Launched first non-US equity ESG portfolio
Calvert International Equity

1999
Indigenous Peoples' Rights

2003
UNEP
CDP

2005
Launche
asset al
portfolio
Asset A



Leadership Team

Calvert has one of the industry's largest and most diverse teams of ESG professionals, spanning research, engagement and investment solutions.

Meet our team

BrokerCheck by FINRA

Investment Solutions

Our investment solutions cover a wide range of financial objectives, risk profiles and investor priorities.

Exchange-Traded Funds

Indexed and active strategies that cover a range of key asset classes and can potentially serve as core portfolio holdings.

Explore ETFs —

Mutual Funds

Active and passive fund offerings that invest across the global capital markets.

Explore our funds —

Separately Managed Accounts

Customized strategies that give clients greater control over their investments and taxes.

See the advantages of SMAs —

Responsible Allocation Models

An easy and practical approach to building diversified, ESG-focused portfolios.

Explore our guided model solutions —

Calvert Research Indexes

The terms and definition most relevant to Responsible Investing.

Learn more about Calvert indexes —

$37.5B

in assets under management as of December 31, 2023

We offer one of the industry's broadest selections of Responsible Investing strategies.

Active Equity	11
Passive Equity	7
Fixed Income	12
Allocation	6
Thematic	3

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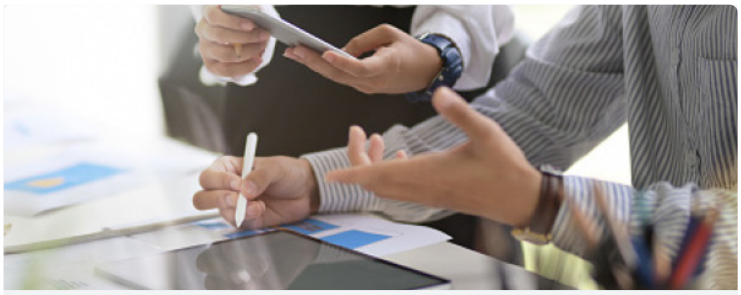
Differentiated Research

Calvert's research is distinguished by its breadth and depth, industry-specific expertise, and focus on materiality. By evaluating a company's ability to navigate financially material ESG issues, Calvert identifies investment opportunities and risks that might otherwise not be apparent.

Learn about our research process



Active Engagement

Calvert actively works with companies on issues such as setting GHG reduction targets, improving diversity, and adopting water stewardship policies. Experience has taught us that working directly with the companies we invest in can drive positive change and improve shareholder value.

Learn how we engage

Featured Funds

See all funds —

As of Mar 31, 2024

uity Fund

Net Assets
$7.2B

CWVIX *As of Mar 31, 2024*

Calvert International Equity Fund

Class I Inception
02/26/99

Net Assets
$1.0B

See details —

CSVIX

Calvert Small-Cap Fund

Class I Inception
04/29/05

Net Assets
$3.2B

See details —

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For advisors

Go

Tips for talking to clients about Responsible Investing

Visit our Advisor Resource Center to learn more

Go

For investors

Talk to your advisor about Responsible Investing and Calvert funds

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*Before purchasing any **variable product**, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.*

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