



MATT HEREFORD, CFA

Vice President & Principal
Portfolio Manager, Core Equity

- Management Committee Member
- BBA, University of Mississippi
- 24 Years Investment Experience

Prior to joining the firm in 2002, Mr. Hereford was a portfolio manager with Invesco where he was responsible for managing their concentrated equity portfolio.



We are sector agnostic in stock selection, looking for high quality stocks across capitalizations.



INVESTMENT APPROACH

Our Core Equity team seeks to invest in companies in sound financial condition with equities priced below our fair value estimate.

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