HIGH QUALITY FOCUSED GROWTH

STRATEGY HIGHLIGHTS

We seek to invest in companies with a demonstrated history of consistent growth and stability in earnings in an e?ort to outperform over the long term by participating in rising markets and minimizing participation in declining markets. The strategy is managed with a fundamental, bottom up process, seeking to identify high quality growth businesses with dominant franchises that provide competitive advantages, priced below our estimate of intrinsic value.

Key Stats

Asset Class:	Large Cap Equity
Primary Index:	Russell 1000® Growth
Inception Date:	July 1, 2006
Stragegy Assets:	$128 mm
Holdings Range:	20 - 30
Mkt. Cap at Purchase:	>$3 bn
Max Position Sizes:	10%
Sector Constraint:	Stock Select Residual
Max Cash:	5%
3-Yr Avg. Turnover:	27%

HIGH CONVICTION PORTFOLIO — 57% of Portfolio in Top 10 Holdings

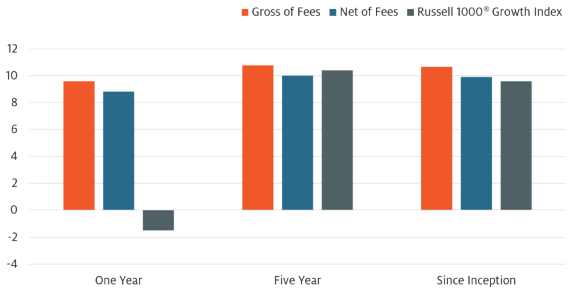
LONG-TERM PERSPECTIVE — 27% 3-Yr Avg. Turnover

EXPERIENCED TEAM — 22 Yrs Avg. Industry Experience

PERFORMANCE ANALYSIS

Investment Performance (%)

as of December 31, 2018



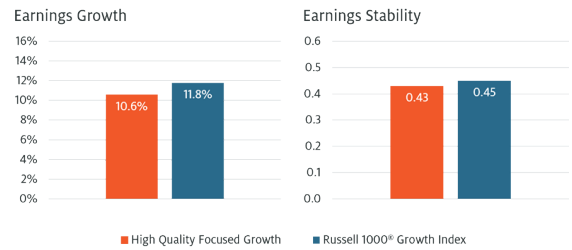
	Quarter	1 Yr	3 Yr	5 Yr	10 Yr	Since Inception
Focused Growth (Gross)	-8.54	9.58	13.56	10.78	15.78	10.66
Focused Growth (Net)	-8.70	8.83	12.78	10.02	14.98	9.90
Russell 1000® Growth Index	-15.89	-1.51	11.15	10.40	15.29	9.60

Periods greater than one year are annualized. Composite inception date 1/1/92. Composite data is based upon all discretionary institutional accounts eligible for inclusion in the Composite for the periods shown. Performance is calculated in US dollars and reflects the reinvestment of all income and capital gains. Net of fee returns reflect the deduction of the highest applicable annual management fee of 0.70%, applied monthly.

GIPS DISCLOSURE

Large Cap Growth Discipline

as of December 31, 2018



Annualized. Based on representative client portfolio. Source: FactSet

PORTFOLIO CHARACTERISTICS

Sector Diversi?cation (%)

as of December 31, 2018

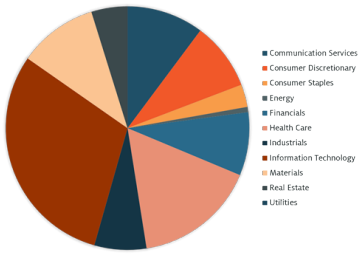
	High Quality Focused Growth	Russell 1000® Growth Index	Over / Under Weight
Communication Services	10.2	11.9	-1.7
Consumer Discretionary	9.0	15.1	-6.1
Consumer Staples	3.0	6.0	-3.0

Energy	0.7	0.8	-0.1
Financials	8.4	4.4	4.0
Health Care	16.2	14.3	1.9
Industrials	6.9	11.8	-4.9
Information Technology	30.3	31.5	-1.2
Materials	10.5	1.8	8.7
Real Estate	4.8	2.3	2.5
Utilities	0.0	0.0	0.0

Sector Diversi?cation and Top Ten Holdings are based on the equity-only assets of a representative client portfolio managed according to this strategy. Sources: Atlanta Capital, eVestment, FactSet.

Sector Diversi?cation (%)

as of December 31, 2018



Top Ten Holdings

(%) of representative portfolio

Visa CL A	8.0
Alphabet CL C	7.3
Danaher Corporation	5.6
Thermo Fisher Scienti?c	5.5
Microsoft Corporation	5.5
Ecolab	5.4
Linde plc	5.1
Zoetis CL A	5.0
Dollar General Corporation	4.9
American Tower Corporation	4.8
TOTAL	**57.0%**

PORTFOLIO MANAGEMENT

Joe Hudepohl, CFA

Portfolio Manager

SEE BIO

Rob Walton, CFA

Portfolio Manager

SEE BIO

Lance Garrison, CFA

Portfolio Manager

SEE BIO

Je? Miller, CFA

Portfolio Manager

SEE BIO

STRATEGY DOCUMENTS

Fact Sheet

High Quality Focused Growth

December 31, 2018

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Investment Commentary

High Quality Focused Growth

December 31, 2018

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As of June 30, 2011, the Russell 1000 ® Growth Index was added as the primary style benchmark for this strategy in order to provide a growth style comparison to clients. The Russell 1000® Growth Index includes those Russell 1000® companies with higher price-to-book ratios and higher forecasted growth values and is a measure of the large cap growth segment of the U.S. equity universe. The S&P 500® Index includes 500 leading companies in leading industries of the U.S. economy and is a measure of large cap U.S. stock market performance. Strategy deviations from the benchmarks may include but are not limited to such factors as active management, exclusion/inclusion of securities held/not held in the index, over/underweighting speci?c sectors or securities, limitations in market cap, and/or client constraints. Indexes are unmanaged and do not incur management fees, transaction costs or other expenses associated with separately managed accounts. It is not possible to directly invest in an index.

Investing entails risks and includes possible loss. There can be no assurance that Atlanta Capital will achieve pro?ts or avoid incurring losses. Past performance does not predict or guarantee future results.