



GROWTH EQUITY

Our growth equity team is committed to building quality portfolios by investing in companies with demonstrated histories of consistent growth and stability in earnings. The team seeks to own large-cap companies with strong potential for long-term, sustainable earnings growth. With a long-term perspective, we seek to buy these companies when stock prices are trading below our intrinsic value estimates.

GROWTH EQUITY

Our growth equity team seeks to invest in companies with demonstrated histories of consistent growth and stability in earnings, with equities selling below intrinsic value.

High Quality Growth Plus

27 years \$294 mm
History Assets
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High Quality Focused Growth

12 years \$128 mm
History Assets
[LEARN MORE](#)

High Quality Calvert Equity

20 years \$2,391 mm
History Assets
[LEARN MORE](#)

GROWTH EQUITY INVESTMENT PROFESSIONALS



Joe Hudepohl, CFA
Portfolio Manager
[SEE BIO](#)



Rob Walton, CFA
Portfolio Manager
[SEE BIO](#)



Lance Garrison, CFA
Portfolio Manager
[SEE BIO](#)



Je? Miller, CFA
Portfolio Manager
[SEE BIO](#)



Peggy Taylor, CFA
Investment Specialist
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INVESTMENT APPROACH

Our growth equity team seeks to invest in companies with demonstrated histories of consistent growth and stability in earnings, and whose equities are selling at attractive valuations.

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