

Growth Equity

Our growth equity team is committed to building quality portfolios by investing in companies with demonstrated histories of consistent growth and stability in earnings. The team seeks to own large-cap companies with strong potential for long-term, sustainable earnings growth. With a long-term perspective, we seek to buy these companies when stock prices are trading below our intrinsic value estimates.

GROWTH EQUITY

Our growth equity team seeks to invest in companies with demonstrated histories of consistent growth and stability in earnings, with equities selling below intrinsic value.

High Quality Growth Plus

32 years
History

\$587 mm
Assets

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High Quality Focused Growth

17 years
History

\$2,177 mm
Assets

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High Quality Calvert Equity

25 years
History

\$8,051 mm
Assets

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GROWTH EQUITY INVESTMENT PROFESSIONALS



Joe Hudepohl, CFA

Portfolio Manager

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Rob Walton, CFA

Portfolio Manager

[SEE BIO](#)



Lance Garrison, CFA

Portfolio Manager

[SEE BIO](#)



Je? Miller, CFA

Portfolio Manager

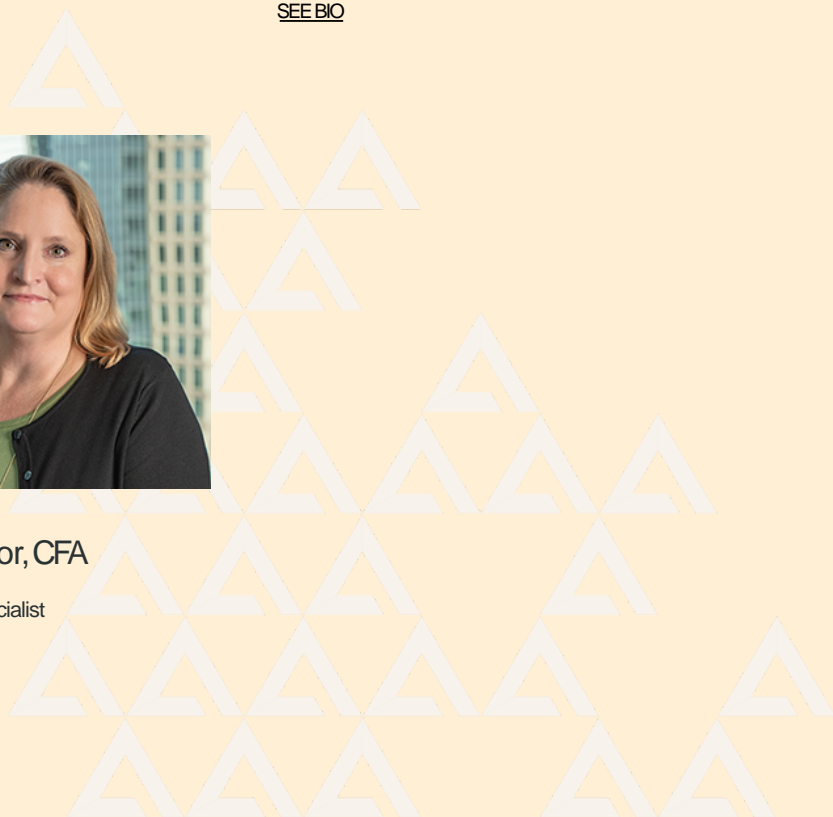
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Peggy Taylor, CFA

Investment Specialist

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INVESTMENT APPROACH

Our growth equity team seeks to invest in companies with demonstrated histories of consistent growth and stability in earnings, and whose equities are selling at attractive valuations.

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