



## CHIP REED, CFA

Managing Director & Principal  
Portfolio Manager, Core Equity

- Management Committee Member
- BS, Florida State University
- 31 Years Investment Experience

Prior to joining the firm in 1998, Mr. Reed was a portfolio manager with Florida State Board of Administration where he was responsible for managing their internal special situation equity fund.



The team stresses one powerful strategy – uncover quality investments with a rigorous discipline on valuations.



## INVESTMENT APPROACH

Our Core Equity team seeks to invest in companies in sound financial condition with equities priced below our fair value estimate.

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