

# The U.S. Charitable Gift Trust®

RESPONSIBLE INVESTING

THE PHILANTHROPIST

DONOR ADVISED FUND

ESTIMATED INCOME TAX DEDUCTION

RESPONSIBLE INVESTING

## Now available in Donor Advised Fund accounts

The U.S. Charitable Gift Trust® now offers Responsible Investing funds. Learn how these funds managed by Calvert Research and Management may help you align your Donor Advised Fund account with your values.

Download PDF

Setup a Donor Advised Fund Account Online

Get started

### I Want to View...

- Donor Advised Fund - Quarterly Performance Report
- Pooled Income Fund - Quarterly Performance Report (current and history of yields)

### News & Information

- Automatic Investing into Your Donor Advised Fund or Pooled Income Fund
- Getting the Most Out of Your Non Cash Assets

### How To Set Up A...



#### Pooled Income Fund Account

Complete the Pooled Income Fund Forms Booklet. Follow instructions for different asset type transfers.

[Learn More](#)




#### Donor Advised Fund Account

Complete the Donor Advised Fund Forms Booklet. Follow instructions for different asset type transfers.

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