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### Back from the Future — 12 Newspaper Headlines from 2019

EDWARD J. PERKIN  
JANUARY 11, 2019

If we had a time machine and could travel back and forth between now and various dates in 2019, we think the newspaper headlines could potentially look like the list below. The intention of this list is not precision as to date or content, but to be provocative around the range of outcomes that the future may hold.

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### Cash was king in 2018, but likely won't be in 2019

PAYSON F. SWAFFIELD  
JANUARY 07, 2019

### Bond market volatility opening windows of opportunity

KATHLEEN GAFFNEY, HENRY PEABODY  
JANUARY 04, 2019

### Managing redemption readiness at floating-rate loan funds

Scott Page, Craig Russ, Christopher Remington | December 31, 2018

A number of media reports have questioned the ability of senior floating-rate loan mutual funds to meet shareholder redemptions in a timely fashion during stressed market conditions. This concern stems from the settlement process for loans – specifically, the time it takes for sellers of loans to receive cash after the sale occurs.

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### Good credit selection is the key to earning relatively good returns in US high yield at this juncture

Michael Weilheimer, Jeff Mueller, Kelley Baccei, Steve Concannon, Will Reardon | December 31, 2018

In this Q&A, the Eaton Vance high-yield portfolio team reviews recent developments in the US high-yield market and shares its thoughts on whether investors should remain fully invested in this asset class.

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### Looking past the “noise” to focus on the loan market’s true value

Scott Page, Craig Russ, Ralph Hinckley, Christopher Remington | November 30, 2018

With three quarters of 2018 in the books, floating-rate loans have stood out in a difficult year for fixed income. While all other bond sectors, save high yield, have lost money this year through September 30, the S&P/LSTA Leveraged Loan Index has returned 4.03%, outpacing most bonds by a wide margin.

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## The decade since Lehman's collapse confirms timeless investing rules — know what you own and don't panic

Payson F. Swaffield | October 01, 2018

September 15 was the 10th anniversary of the collapse of Lehman Brothers, a key event that marked the beginning of the global financial crisis.

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## M&A and LBO issuers help boost new-issue supply (and yields) for loans

Scott Page, Craig Russ, Ralph Hinckley, Christopher Remington | September 04, 2018

In this Q&A, the Eaton Vance floating-rate loan team offers its perspective on the market for the second quarter of 2018 and what may be ahead for the rest of the year.

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## Fundamentals for US high yield remain strong, but likely sources of near-term volatility are increasing

Michael Weilheimer, Jeff Mueller, Kelley Baccei, Steve Concannon, Will Reardon | September 04, 2018

In this Q&A, the Eaton Vance high-yield portfolio team reviews the market's second-quarter results and shares its outlook for the remainder of 2018.

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## Breaking through in the Balkans

Matthew Murphy, Bradford Godfrey | August 31, 2018

The improving investment case for Serbia's local currency debt.

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## A new playbook for a bond market in transition

Kathleen Gaffney, Henry Peabody | August 27, 2018

Strategies for a world of higher inflation, future dollar weakness and increased volatility.

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## Looking for rhyme or reason in value's long stretch of underperformance

Eddie Perkin | July 31, 2018

There is an old Mark Twain saying that history doesn't repeat, but it rhymes. Recently, many investors have been looking for the rhyme or reason behind the recent underperformance of value stocks.

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## Flattening yield curve highlights the potential in floating-rate assets

Payson F. Swaffield | July 10, 2018

The second quarter saw a continued flattening of the U.S. yield curve, as the U.S. Federal Reserve kept tightening the short end, while the 10-year U.S. Treasury rate treaded water, trading in a range just under 3%.

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## The timeless — and timely — case for floating-rate loans as a strategic allocation

Scott Page, Craig Russ, Christopher Remington | June 26, 2018

This paper outlines how fixed-income portfolios can potentially be enhanced by floating-rate loans, and why we believe they should be included as a strategic allocation.

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## Continuity and change in credit markets

Justin H. Bourgette, Jeffrey D. Mueller, John P. Redding | May 30, 2018

Credit markets have seen record issuance in this environment. While the credit quality for new issuance has trended lower across investment grade, high yield and leveraged loans, corporate credit markets overall show few signs of sustained weakness.

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## US high-yield fundamentals improve, but risk still skewed to the downside

Michael Weilheimer, Jeff Mueller, Kelley Baccei, Steve Concannon, Will Reardon | May 24, 2018

In this Q&A, the Eaton Vance high-yield portfolio team reviews the market's first-quarter results and shares its outlook for the remainder of 2018

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## The 'anti-bond' antes up: Loans rise amid bond sell-off

Scott Page, Craig Russ, Ralph Hinckley, Christopher Remington | May 15, 2018

In this Q&A, the Eaton Vance floating-rate loan team offers its perspective on the market for the first quarter of 2018 and what may be ahead for the rest of the year.

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## New bond market regime challenges investors to outsmart rising rates

Kathleen Gaffney, Henry Peabody | May 03, 2018

In this Q&A, Kathleen Gaffney and Henry Peabody discuss their views of fixed-income markets and how Eaton Vance Multisector Bond Strategy seeks to capitalize on opportunities in today's environment.

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## Why fight the Fed and the market? The case for loans as rates rise.

Payson F. Swaffield | April 10, 2018

The recent federal tax cuts and budget agreement represent major stimulative fiscal measures, coming at a time of strong growth.

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## Emerging-market debt: Navigating the allocation dilemma

Michael A. Cirami, Matthew F. Murphy, Jr. | March 12, 2018

Positive fundamental changes in emerging markets over the past 10-15 years, along with robust economic growth and the proliferation of emerging-market debt (EMD) indices, have helped transform EMD into a mainstream asset class.

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## Portfolio positioning for rising rates: How Eaton Vance Multisector Bond can help

Kathleen Gaffney, Henry Peabody | March 02, 2018

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In this Q&A, Kathleen Gaffney and Henry Peabody discuss their views of fixed-income markets and how Eaton Vance Multisector Bond Strategy seeks to capitalize on opportunities in today's environment.

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## Loan market merits optimism for 2018

Scott Page, Craig Russ, Ralph Hinckley, Christopher Remington | February 23, 2018

In this Q&A, the Eaton Vance floating-rate team offers their perspective on the market for the fourth quarter of 2017 and what may be ahead for 2018.

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