



Our Mission and Core Values

Our Mission

Eaton Vance strives to be the premier investment management organization.

- We seek to provide clients with superior performance, top-quality service and value-added strategies across a range of investment disciplines and distribution channels.
- We seek to provide an attractive work environment and fulfilling careers for our dedicated employees.
- Through the success of clients and associates, we thereby seek to build long-term shareholder value.

Our Core Values



Integrity



- Is honest in word and deed.
 - Adheres to the company's code of ethics, industry standards of business conduct and applicable law.
 - Deals fairly and forthrightly with clients, colleagues and business partners.
-



Teamwork



- Communicates openly and collaborates with others to achieve shared goals.
 - Enhances the work experience of colleagues.
 - Supports workforce diversity and an inclusive work environment.
-



Creativity/ Adaptability



- Develops business opportunities and process improvements.
 - Is open and adaptable to change.
 - Works to achieve personal development.
-



Professionalism



- Demonstrates maturity, dedication and a strong work ethic.
 - Behaves appropriately; is respectful of clients, colleagues and business partners and uses the company's resources wisely.
 - Responsible citizen of the communities in which we live and work.
-



Client Focus



- Meets or exceeds client performance expectations.
 - Places the interests of clients first.
-



Excellence



- Achieves outstanding results for clients and shareholders.
 - Advances the record and reputation of Eaton Vance as an industry leader.
-



HEADQUARTERS

Two International Place
Boston, MA 02110

Global Locations

Atlanta

Boston

Minneapolis

New York City

Seattle

Washington, D.C.

Westport, CT

London

Montreal

Singapore

Sydney

Tokyo

Strategies

Eaton Vance Funds

Parametric Funds

Calvert Funds

Separately Managed Accounts

Closed-End Funds and Term Trusts

Institutional Strategies

UCITS and QIAIF Funds

Offshore Funds

Services

Affiliates

Eaton Vance Management
Parametric
Atlanta Capital
Hexavest
Calvert

[Accessibility](#) | [Business Continuity](#) | [Privacy & Security](#) | [Terms & Conditions](#) | [Contact](#) | [Investor Account Access](#)

At Eaton Vance, we value independent thinking. We encourage our affiliated investment teams to share their perspectives. Because we believe that when investors hear a range of strongly argued perspectives, they sharpen their own independent views.

Before investing in any Eaton Vance fund, prospective investors should consider carefully the fund's investment objective(s), risks, and charges and expenses. For open-end mutual funds, the fund's current prospectus contains this and other information about the fund. To obtain a mutual fund prospectus or summary prospectus, if available, and the most recent annual and semiannual shareholder reports, contact your financial advisor or download a copy here. Read the prospectus carefully before you invest or send money. For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or download a copy here. Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

Not FDIC Insured. No Bank Guarantee. May Lose Value.

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision. The information on this Website is for U.S. residents only. The information on this Website does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer. Investing entails risks and there can be no assurance that Eaton Vance (and its affiliates) will achieve profits or avoid incurring losses. Prospective investors should consult with a tax or legal advisor before making any investment decision.

© Eaton Vance Management. All rights reserved. Eaton Vance open-end mutual funds are offered through Eaton Vance Distributors, Inc. Two International Place, Boston, MA 02110.

Publication details: Tuesday, February 25, 2020 12:53 PM

Page ID: 32014 - <https://www.eatonvance.com/core-values.php>