

U.S. Legacy Income Trust II

\$9.03 ▼ -\$0.12

NAV as of Sep 18, 2020

Distributions to Income Beneficiaries

as of Sep 18, 2020

Annualized Distribution per Unit¹	\$0.603
Annualized Distribution Rate at Current NAV²	6.68%
Annualized Distribution Rate at Initial NAV³	6.03%
Distribution Frequency	Monthly

See important disclosures below.

Trust Facts

Inception Date	04/30/2019
Minimum Initial Contribution	\$250,000
CUSIP	90344D347

Fees and Expenses (%)

Advisory Fee	0.55%
Trustee Fee	0.10%
Administrative Fee	0.10%
Servicing Agent Fee	0.50%
Estimated Other Expenses	0.06%
Estimated Total Expenses	1.31%

Fees and Expenses stated above are annual percentages of average daily net assets.

Investment Team

Michael Allison, CFA**Vice President, Eaton Vance Trust Company**

32 years of industry experience

20 years at Eaton Vance

BSBA, University of Denver

Derek J.V. DiGregorio**Vice President, Eaton Vance Trust Company**

14 years of industry experience

14 years at Eaton Vance

BS, Bates College

MBA, Boston University Questrom School of Business

Disclosures

While the Trusts will seek to provide tax-advantaged monthly distributions to income beneficiaries growing over time with inflation and increasing amounts available for charitable purposes upon termination of beneficiaries' income interests, the Trusts' overall investment results are subject to market risk and are not guaranteed by any person. Distributions to income beneficiaries may fluctuate with changes in economic conditions, may not grow over time at rates consistent with inflation and may decline. The tax character of distributed Trust income may vary. The principal amount available for charitable purposes upon termination of a Trust Account's income interests may be higher or lower than the value of the Trust Account at initial funding.

Historical Returns (%)

as of Jun 30, 2020

	1 Mo.	3 Mo.	YTD	1 Yr.	Annualized		Since Trust Inception
					3 Yrs.	5 Yrs.	
08/31/2020							
Total Return	7.08	14.97	-0.05	10.80	—	—	1.47
Income Return	0.54	1.72	4.83	7.06	—	—	6.94
Principal Return	6.51	13.03	-4.66	3.49	—	—	-5.11
MSCI World Index ⁴	6.68	14.74	5.34	16.79	9.81	10.41	11.33
40% MSCI USA/ 60% MSCI World ex USA ⁵	6.08	13.53	1.53	12.58	7.13	8.46	7.85
06/30/2020							
Total Return	3.55	18.28	-9.98	-4.77	—	—	-7.01
Income Return	0.59	1.85	3.67	7.05	—	—	6.97
Principal Return	2.94	16.13	-13.17	-11.04	—	—	-13.06
MSCI World Index ⁴	2.65	19.36	-5.77	2.84	6.69	6.89	2.81
40% MSCI USA/ 60% MSCI World ex USA ⁵	2.95	17.85	-7.93	-0.27	4.62	5.23	0.30

Past performance is no guarantee of future results. Performance is for the stated time periods only; due to market volatility, the Trust's current performance may be lower or higher than quoted. Total Return is calculated by determining the percentage change in net asset value (NAV) with all distributions reinvested. Income Return represents the portion of Total Return attributable to distributions. Principal Return represents the portion of Total Return attributable to change in NAV. Total Return and Income Return are stated net of foreign taxes on dividends received on non-U.S. investments. Trust income beneficiaries are generally eligible to receive a federal income tax credit or an itemized deduction for their attributable share of unrecovered foreign withholding tax. Performance for time periods less than or equal to one year is cumulative.

NAV History

Date	NAV	NAV Change
Sep 18, 2020	\$9.03	-\$0.12
Sep 17, 2020	\$9.15	-\$0.03
Sep 16, 2020	\$9.18	-\$0.03
Sep 15, 2020	\$9.21	\$0.02
Sep 14, 2020	\$9.19	\$0.08
Sep 11, 2020	\$9.11	\$0.03
Sep 10, 2020	\$9.08	-\$0.12
Sep 09, 2020	\$9.20	\$0.18
Sep 08, 2020	\$9.02	-\$0.17
Sep 04, 2020	\$9.19	-\$0.02



Literature



U.S. Legacy Income Trust II Fact Sheet

[Download](#) - Last updated: Jun 30, 2020



U.S. Legacy Income Trusts Brochure

[Download](#) - Last updated: Dec 31, 2019



Legacy Income Common Trust Fund Financial Statement and Auditors' Report

[Download](#) - Last updated: Apr 3, 2020



U.S. Legacy Income Trusts Forms Booklet


[Download](#) - Last updated: Jun 3, 2020



U.S. Legacy Income Trusts Information Statement

[Download](#) - Last updated: Dec 20, 2019

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