

Viewpoints

Timely insights from portfolio managers and industry experts on key financial, economic and political issues.

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DECEMBER 21, 2020

[Equities](#)

Good news for stock pickers from a market of few to a market of many

Boston - We spent much of 2020 highlighting how the equity market's performance was driven by a handful of stocks, leading to valuation, price and concentration anomalies. Yet over the past few weeks — particularly since the US presidential election — we've seen a rotation in leadership among sectors, capitalization and styles.

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