

Viewpoints

Timely insights from portfolio managers and industry experts on key financial, economic and political issues.

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We see upside potential in floating-rate loans, but not in a straight line

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It's good to see discernment returning to the floating-rate loan market

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Floating-rate loans have rallied, but we still see value

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Floating-rate loans: Opportunistic credit investors may take notice

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Twice in a lifetime opportunity in senior loans

Boston - Right now credit markets are taking their cue from equities, which in turn have sharply repriced risk amid the ongoing virus situation and swirling policy response — and of course the unknowable economic cost of it all. The velocity of the downturn in financial assets has been truly breakneck. The S&P 500 Index has lost a third of its value from its all-time high just last month, marking the fastest slide from a market peak to a bear market — ever. In most



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previous bear markets, it has taken one to two years for equities to bottom. The current selloff has taken a mere month.

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Loan market practitioners keeping coronavirus in context

Boston - Our assessment of the senior corporate loan market hasn't changed this week as stocks have swooned amid worsening coronavirus headlines. To be sure, we've been tracking developments surrounding the virus closely. At the same time, we remain committed to the core tenets of our investment philosophy and the strict adherence of our portfolio construction process. These have endured the test of time - we mark 31 years in this asset class in 2020 - in no small part because a dual focus on bottom-up credit fundamentals and risk management has consistently delivered excellent results for our clients.

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