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### [Navigating Shifting Currents in International Equity Markets](#)

September 27, 2021

**London** - We see some challenging crosscurrents driving the international equity markets, although we are optimistic about their long-term prospects overall. Here, we offer some perspectives on what we see as areas of lingering concern, and how we believe investors can best navigate this complex, shifting backdrop.



Christopher M. Dyer,  
CFA  
Director of Global  
Equity  
Portfolio Manager  
Eaton Vance  
Advisers  
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## Researcher Warns COVID Surge: CDC Warns of the Delta

September 24, 2021

**Boston** - According to a new analysis by a consortium of researchers advising the CDC, the Delta surge will likely decline steadily now through next spring — without a significant bump up in the winter. As a result, we expect this will be our last weekly update on health policy responses and other COVID developments.



Marshall L. Stocker, Ph.D., CFA  
Co-Director  
Portfolio Manager Emerging Markets Team  
Eaton Vance Management

[Markets and Economy](#)

## Fed Sets 8-Month Tapering Schedule, Starting in November

September 23, 2021

**Boston** - The U.S. Federal Reserve had what I would describe as a moderately hawkish meeting on Wednesday, as it accelerated its timetable for tapering, and set the stage for eventual rate increases.



Eric Stein, CFA  
Chief Investment Officer  
Fixed Income  
Eaton Vance Management

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