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London - There is a lot to like about the global high-yield market. The global developed economy is on a resurgent trajectory, corporate fundamentals have improved dramatically and central bank policy remains accommodative. That said, there are also critical factors that could weigh on the market: tight average valuations, the changing impulse of liquidity, the threat of persistent inflation, and COVID variant uncertainty.

"The outlook for the high-yield market remains positive. That said, a very selective investment approach is required in order to capture remaining spread-tightening opportunities."

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