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By: [Kelley Baccei Gerrity](#), [Will Reardon](#) | August 24, 2021

London - There is a lot to like about the global high-yield market. The global developed economy is on a resurgent trajectory, corporate fundamentals have improved dramatically and central bank policy remains accommodative. That said, there are also critical factors that could weigh on the market: tight average valuations, the changing impulse of liquidity, the threat of persistent inflation, and COVID variant uncertainty.

"The outlook for the high-yield market remains positive. That said, a very selective investment approach is required in order to capture remaining spread-tightening opportunities."

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By: [Will Reardon](#), [Kelley Baccei Gerrity](#)

| August 17, 2021

In this paper, the High-Yield team examine recent developments in the high-yield market and explain where further investment gains can potentially be made.

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By: [Marshall L. Stocker, Ph.D., CFA](#) |

September 24, 2021

Boston - According to a new analysis by a consortium of researchers advising the CDC, the Delta surge will likely decline steadily now through next spring — without a significant bump up in the winter. As a result, we expect this will be our last weekly update on health policy responses and other COVID developments.

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[Taking a shine to acute care hospitals post-pandemic](#)

By: [James Croom, CFA](#) | & [Stephen C. Concannon, CFA](#) | June 8, 2021

Boston - Earlier in the year, we saw fairly consistent leadership in the high-yield market by some of the more cyclical sectors, led by entertainment & film, air transportation, publishing & printing and energy. One area in particular that has captured our attention is acute care hospitals.

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Publication details: Wednesday, September 15, 2021 11:13 AM

Page ID: 27591 - <https://www.eatonvance.jp/viewpoints.php>