



Privacy and Security

The Eaton Vance organization is committed to ensuring your financial privacy. Each entity listed below has adopted a privacy policy and procedures ("Privacy Program") Eaton Vance believes is reasonably designed to protect your personal information and to govern when and with whom Eaton Vance may share your personal information.

- At the time of opening an account, Eaton Vance generally requires you to provide us with certain information such as name, address, social security number, tax status, account numbers, and account balances. This information is necessary for us to both open an account for you and to allow us to satisfy legal requirements such as applicable anti-money laundering reviews and know-your-customer requirements.
- On an ongoing basis, in the normal course of servicing your account, Eaton Vance may share your information with unaffiliated third parties that perform various services for Eaton Vance and/or your account. These third parties include transfer agents, custodians, broker/dealers and our professional advisers, including auditors, accountants, and legal counsel. Eaton Vance may additionally share your personal information with our affiliates.
- We believe our Privacy Program is reasonably designed to protect the confidentiality of your personal information and to prevent unauthorized access to that information.
- We reserve the right to change our Privacy Program at any time upon proper notification to you. You may want to review our Privacy Program periodically for changes by accessing the link on our homepage: www.eatonvance.com.

Our pledge of protecting your personal information applies to the following entities within the Eaton Vance organization: the Eaton Vance Family of Funds, Eaton Vance Management, Eaton Vance Investment Counsel, Eaton Vance Distributors, Inc., Eaton Vance Trust Company, Eaton Vance Management (International) Limited, Eaton Vance Advisers International Limited, Eaton Vance Global Advisors Limited, Eaton Vance Management's Real Estate Investment Group, Boston Management and Research, Calvert Research and Management, and Calvert Funds.

This Privacy Notice supersedes all previously issued privacy disclosures and is effective January 1, 2020.

For more information about our Privacy Program or about how your personal information may be used, please call 1-800-368-2750.

California Consumer Privacy Act

You may have certain rights granted to you if your personal data is protected by the California Consumer Privacy Act:

Right to Know. In some circumstances, you have the right to request from Eaton Vance the categories of Client PI that Eaton Vance has collected about you, the categories of sources from which your personal data was collected, the business or commercial purpose for collecting or selling your personal data, the categories of third parties with whom Eaton Vance shares your personal data, and the specific pieces of personal data Eaton Vance has collected about you. You may email us at CAprivacy@eatonvance.com with "CCPA Right to Know" in the subject line to exercise this right.

Right to be Forgotten. You have the right to request that Eaton Vance delete any personal data about you which Eaton Vance has collected from you. You may email us at CAprivacy@eatonvance.com with "CCPA Right to be Forgotten" in the subject line to exercise this right. There are circumstances where we are not required or able to comply with your request to be forgotten and we will let you know if one of those situations arises.

Eaton Vance reserves the right to verify your identity before Eaton Vance processes any request relating to your personal data.



HEADQUARTERS

Two International Place
Boston, MA 02110

Global Locations

- Atlanta
- Boston
- Minneapolis
- New York City
- Seattle
- Washington, D.C.
- Westport, CT
- London
- Montreal
- Singapore
- Sydney
- Tokyo

Strategies

- Eaton Vance Funds
- Parametric Funds
- Calvert Funds
- Separately Managed Accounts
- Closed-End Funds and Term Trusts

Institutional Strategies
UCITS and QIAIF Funds
Offshore Funds

Services

U.S. Charitable Gift Trust®
Eaton Vance Investment Counsel
NextShares Solutions LLC™

Affiliates

Eaton Vance Management
Parametric
Atlanta Capital
Hexavest
Calvert

[Accessibility](#) | [Business Continuity](#) | [Privacy & Security](#) | [Terms & Conditions](#) | [Contact](#) | [Investor Account Access](#)

At Eaton Vance, we value independent thinking. We encourage our affiliated investment teams to share their perspectives. Because we believe that when investors hear a range of strongly argued perspectives, they sharpen their own independent views.

Before investing in any Eaton Vance fund, prospective investors should consider carefully the fund's investment objective(s), risks, and charges and expenses. For open-end mutual funds, the fund's current prospectus contains this and other information about the fund. To obtain a mutual fund prospectus or summary prospectus, if available, and the most recent annual and semiannual shareholder reports, contact your financial advisor or download a copy here. Read the prospectus carefully before you invest or send money. For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or download a copy here. Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

Not FDIC Insured. No Bank Guarantee. May Lose Value.

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision. The information on this Website is for U.S. residents only. The information on this Website does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer. Investing entails risks and there can be no assurance that Eaton Vance (and its affiliates) will achieve profits or avoid incurring losses. Prospective investors should consult with a tax or legal advisor before making any investment decision.

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