



## Financials and SEC Filings

These documents contain certain information about Eaton Vance required to be disclosed in the appropriate Securities and Exchange Commission reports. Such information may become dated or incomplete over time. Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

### Fiscal Year 2021

- 2021 Q1 [Press Release](#) [Supplemental Information](#)

### Fiscal Year 2020

- [Annual Report](#)
- 2020 Q4 [Press Release](#) [10-K](#) [Supplemental Information](#) [FAQs](#)
- 2020 Q3 [Press Release](#) [10-Q](#) [Webcast Material](#)
- 2020 Q2 [Press Release](#) [10-Q](#) [Webcast Material](#)
- 2020 Q1 [Press Release](#) [10-Q](#) [Webcast Material](#)

### Previous Years' Corporate Filings

Fiscal Year 2019	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2018	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2017	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2016	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2015	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2014	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2013	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2012	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2011	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2010	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2009	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2008	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2007	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2006	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2005	<a href="#">MORE ▾</a>
------------------	------------------------

Fiscal Year 2004	<a href="#">MORE ▾</a>
------------------	------------------------

### Important SEC Links

- To view Eaton Vance's Corporate Filings, visit [SEC EDGAR Filings](#).
- To view Eaton Vance's Section 16 Form Filings, visit [SEC EDGAR Ownership Filings](#).



## HEADQUARTERS

One Post Office Square  
Boston, MA 02110

## Investments

[Eaton Vance Funds](#)

[Parametric Funds](#)

[Calvert Funds](#)

[Separately Managed  
Accounts](#)

[Closed-End Funds and  
Term Trusts](#)

## Insights

[Advisory Blog](#)

[The BEAT](#)

[Market Update  
EventsContent for  
Investment Professionals  
only](#)

[The Advisor Institute](#)

## Taxes & Tools

[Investment Tax Center](#)

[Tax Information](#)

[Investment Tax Calculator](#)

[Laddered Investing Interest](#)

[Rate Scenario Tool](#)

[Concentrated Stock  
Position Calculator](#)

[Tax-Equivalent Yield  
Calculator](#)

## Resources

[Forms & E-Delivery](#)

[Mutual Funds & Abandoned  
Property](#)

[DST Vision](#)


[Active Advisor](#)

[Corporate Filings](#)

[Annual Reports](#)

[Press Releases](#)

[Diversity and Inclusion](#)

<a href="#">Accessibility</a>	<a href="#">Business Continuity</a>	<a href="#">Privacy &amp; Cookies</a>	<a href="#">Your Privacy Choices</a> 	<a href="#">Terms &amp; Conditions</a>	<a href="#">Careers</a>	<a href="#">Contact</a>
<a href="#">Investor Account Access</a>	<a href="#">Morgan Stanley Investment Management Terms of Use</a>					

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

For USA PATRIOT Act Disclosure Notice please click [here](#).

 This image indicates content designed specifically for Financial Advisors / Investment Professionals. This material is not to be used with the public.

Before investing in any Eaton Vance, Calvert or Morgan Stanley Investment Management Inc.-advised fund, prospective investors should consider carefully the investment objective(s), risks, and charges and expenses. Read the prospectus carefully before you invest or send money. For **open-end mutual funds**, the current prospectus contains this and other information. To obtain an **open-end mutual fund** prospectus or summary prospectus and the most recent annual and semiannual shareholder reports, contact your financial advisor or [download a copy here](#). For **closed-end funds**, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or [download a copy here](#). To obtain an **exchange-traded fund**, ("ETF") prospectus or summary prospectus, contact your financial advisor or [download a copy here](#).

Before purchasing any **variable product**, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision. The information on this Web page is for U.S. residents only and does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

© Eaton Vance Management. All rights reserved.

Eaton Vance open-end mutual funds are offered through Eaton Vance Distributors, Inc. One Post Office Square, Boston, MA 02110. Member [FINRA](#) / [SIPC](#). Exchange-traded funds are distributed by Foreside Fund Services, LLC.

Publication details: Tuesday, March 5, 2024 10:48 AM

Page ID: 46279 - <https://www.eatonvance.com/corporate-filings.php>