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[Following a choppy Q1, high yield bonds appear poised to strengthen](#)

By: [Stephen C. Concannon, CFA](#), [James Croom, CFA](#) | June 10, 2021

Although the U.S. high-yield market faced some challenging crosscurrents in Q1, it appears to have entered a recovery phase -- supported by economic growth, falling default rates, and U.S. monetary and fiscal policies.

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[Taking a shine to acute care hospitals post-pandemic](#)

By: [James Croom, CFA](#), [Stephen C. Concannon, CFA](#) | June 8, 2021

Boston - Earlier in the year, we saw fairly consistent leadership in the high-yield market by some of the more cyclical sectors, led by entertainment & film, air transportation, publishing & printing and energy. One area in particular that has captured our attention is [acute care hospitals](#).

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Washington - World Oceans Day, celebrated annually on June 8, was created as a way of encouraging everyone to celebrate the role that oceans play in our lives. It also highlights the importance of water in general, essential to survival but a scarce resource for so many.

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Emerging Markets Debt

[Real interest rates suggest value in EM Debt](#)

By: [Emerging Markets Team](#) | June 16, 2021

Boston - One of the key macro indicators of value in emerging markets (EM) debt is the real interest-rate differential with developed-market debt — the spread between EM debt and developed markets, after adjusting for anticipated inflation in respective countries. By that measure, in the wake of first-quarter volatility, we see EM debt as offering a number of [value opportunities](#).

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[Active vs. Passive in EM debt](#)

By: *Matthew F. Murphy, Jr., CFA, CAIA* | & *Michael A. Cirami, CFA* | March 4, 2021

Eaton Vance proactive management of emerging markets debt goes beyond the constraints of common active and passive approaches. We outline our process —refined over three decades — for seeking alpha in the sector for clients.



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[Emerging Markets Debt](#)

[Five reasons to be bullish on local-currency emerging-market debt](#)

By: [Michael A. Cirami, CFA](#) | & [Matthew F. Murphy, Jr., CFA, CAIA](#) | February 9, 2021

We are broadly bullish on emerging-market debt (EMD) – particularly local-currency EMD – as we expect the notably positive turn in the macro environment to continue.



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