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By: [Stephen C. Concannon, CFA](#), [James Croom, CFA](#) | June 10, 2021

Although the U.S. high-yield market faced some challenging crosscurrents in Q1, it appears to have entered a recovery phase -- supported by economic growth, falling default rates, and U.S. monetary and fiscal policies.

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By: [James Croom, CFA](#), [Stephen C. Concannon, CFA](#) | June 8, 2021

Boston - Earlier in the year, we saw fairly consistent leadership in the high-yield market by some of the more cyclical sectors, led by entertainment & film, air transportation, publishing & printing and energy. One area in particular that has captured our attention is [acute care hospitals](#).

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By: [Jade Huang](#) | June 10, 2021

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[Real interest rates suggest value in EM Debt](#)

By: [Emerging Markets Team](#) | June 16, 2021

Boston - One of the key macro indicators of value in emerging markets (EM) debt is the [real interest-rate differential with developed-market debt](#) — the spread between EM debt and developed markets, after adjusting for anticipated inflation in respective countries. By that measure, in the wake of first-quarter volatility, we see EM debt as offering a number of [value opportunities](#).

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[Municipals receive considerable support from the American Rescue Plan](#)

By: Bill Delahunty, CFA | March 10, 2021

Boston - Over the weekend, the U.S. Senate passed a \$1.9 trillion stimulus bill, which includes sweeping provisions aimed at providing relief for many parts of the economy that have struggled since the pandemic broke a year ago. On March 10, the House of Representatives also voted to pass the bill. It now heads to President Biden's desk, where he will sign it into law by March 12.

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[Municipals could be big winners from recent and proposed federal stimulus](#)

By: Bill Delahunty, CFA | February 1, 2021

Boston - Investors look to the municipal market for both quality and diversification, and in 2020 this market proved resilient despite a challenging economic environment. Investment-grade municipals quickly rebounded from volatility in the spring to deliver solid returns for the year on the back of declining interest rates and stable credit fundamentals.

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