

Literature



CASE STUDY

Tools of Change

April 2020

As a responsible investor, we seek to understand the challenges facing the world today, ascertain how companies are positioned to respond to those challenges and allocate capital in a manner that drives positive change.

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FLYER

The Calvert Principles for Responsible Investment

January 2020

As a responsible investor, Calvert Research and Management seeks to invest in companies and other issuers that provide positive leadership in the areas of their business operations and overall activities that are material to improving long-term shareholder value and societal outcomes.

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BROCHURE

Invest with Impact: Positive impact. Competitive results.

December 2019

As more investors look to achieve both a positive impact and competitive returns, money managers have increased the number of responsibly managed strategies they offer. But not all managers have the same investment approach, capabilities or track record.

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REPORT

Calvert Responsible Index Series: Reconstitution Report 2019

August 2019

The Calvert Responsible Index Series includes five indexes that offer exposure to companies in various parts of the capital markets that meet the Calvert Principles for Responsible Investment (Calvert Principles). This update summarizes the key adjustments to the index methodologies made at the June 2019 reconstitution and the largest changes to each of the five indexes between June 2018 and June 2019.

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Publication details: Thursday, October 22, 2020 7:54 AM
Page ID: 31969 - <https://www.calvert.com/calvert-documents.php>

