

# Literature



CASE STUDY

## Tools of Change

April 2021

As a responsible investor, we seek to understand the challenges facing the world today, ascertain how companies are positioned to respond to those challenges and allocate capital in a manner that drives positive change.

[Download](#) —



BROCHURE

## Invest with Impact: Positive impact. Competitive results.

December 2020

As more investors look to achieve both a positive impact and competitive returns, money managers have increased the number of responsibly managed strategies they offer. But not all managers have the same investment approach, capabilities or track record.

[Download](#) —



REPORT

## Calvert Responsible Index Series: Reconstitution Report 2020

June 2020

The Calvert Responsible Index Series includes five indexes that offer exposure to companies in various parts of the capital markets that meet the Calvert Principles for Responsible Investment (Calvert Principles). This update summarizes the key adjustments to the index methodologies made at the June 2020 reconstitution and the largest changes to each of the five indexes between June 2019 and June 2020.

[Download](#) —

# The Calvert Principles for Responsible Investment

January 2020

As a responsible investor, Calvert Research and Management seeks to invest in companies and other issuers that provide positive leadership in the areas of their business operations and overall activities that are material to improving long-term shareholder value and societal outcomes.

[Download](#) —



## Stay in the know

Sign up for the latest responsible investing perspectives from Calvert.

I am an:

Investor

Email Address:

Er

Sign Up



## Stay in the know

Sign up for the latest responsible investing perspectives from Calvert.

First Name \*

Last Name \*

Email \*

Phone

I am an:

Investor



Please upgrade to a [supported browser](#) to get a reCAPTCHA challenge.

[Why is this happening to me?](#)

[Privacy](#) • [Terms](#)

Submit



## Funds & Offerings

### [Our Funds](#)

[Active Equity](#)

[Equity Index](#)

[Income](#)

[Multi-Asset](#)

[View All Funds](#)

[Documents](#)

### [Additional Offerings](#)

[Separately Managed Accounts](#)

[Calvert Indexes](#)

[Variable Portfolio Documents](#)

### [Resources](#)

[Advisor Resource Center](#)

[Abandoned Property](#)

[Forms & Applications](#)

[Tax Information](#)

[Literature](#)

[Video](#)

## Research & Engagement

### [How We Analyze](#)

[Our ESG Research Team](#)

[Our Quantitative Research Team](#)

[Our "Materiality" Based Approach](#)

### [How We Influence](#)

[Our Engagement Team](#)

[Shareholder Advocacy](#)

[Proxy Voting](#)

## Insights & Tools

### [Thought Leadership](#)

[Impact Blog](#)

[Perspectives](#)

[Calvert Institute](#)

### [Tools](#)

[Calvert Transparency Tool](#)

[Calvert Impact Tool](#)

## About Calvert

### [How We're Different](#)

[Our History](#)

[Careers](#)

[Press](#)

### [Contact Us](#)

## Follow us:

### Fund Quicklinks



[Terms of Use](#)

[Privacy Policy](#)

[Business Continuity Plan](#)

[Accessibility](#)

[FINRA BrokerCheck](#)

[Form CRS](#)

Calvert Research and Management is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

Before investing in any Calvert fund, prospective investors should consider carefully the investment objective(s), risks, and charges and expenses. The current prospectus contains this and other information. To obtain a mutual fund prospectus or summary prospectus, contact your financial advisor or download a copy [here](#). Read the prospectus carefully before you invest or send money.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

Effective January 3, 2017, Eaton Vance Distributors, Inc. replaced Calvert Investments Distributors, Inc. ("CID") as the principal underwriter following the acquisition by Calvert Research and Management ("CRM") of substantially all the business assets of Calvert Investment Management, Inc. ("CIM"). CRM has also replaced CIM as the Investment adviser. Eaton Vance Distributors, Inc. does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision.

Shares of Calvert funds may be purchased by delivering an application to the Fund's transfer agent or through financial intermediaries. The information on this Web page is for U.S. residents only and does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

All rights reserved. Calvert open-end mutual funds are distributed by Eaton Vance Distributors, Inc. Two International Place, Boston, MA 02110.

Member [FINRA](#) / [SIPC](#)

[Check the background of Eaton Vance Distributors, Inc. on FINRA's BrokerCheck](#)