

# Literature



CASE STUDY

## Tools of Change

April 2021

As a responsible investor, we seek to understand the challenges facing the world today, ascertain how companies are positioned to respond to those challenges and allocate capital in a manner that drives positive change.

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BROCHURE

## Invest with Impact: Positive impact. Competitive results.

December 2020

As more investors look to achieve both a positive impact and competitive returns, money managers have increased the number of responsibly managed strategies they offer. But not all managers have the same investment approach, capabilities or track record.

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REPORT

## Calvert Responsible Index Series: Reconstitution Report 2020

June 2020

The Calvert Responsible Index Series includes five indexes that offer exposure to companies in various parts of the capital markets that meet the Calvert Principles for Responsible Investment (Calvert Principles). This update summarizes the key adjustments to the index methodologies made at the June 2020 reconstitution and the largest changes to each of the five indexes between June 2019 and June 2020.

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# The Calvert Principles for Responsible Investment

January 2020

As a responsible investor, Calvert Research and Management seeks to invest in companies and other issuers that provide positive leadership in the areas of their business operations and overall activities that are material to improving long-term shareholder value and societal outcomes.

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