



ROB WALTON, CFA

Executive Director
Portfolio Manager, Growth Equity

- MBA, Emory University
- BA, Colgate University
- 29 Years Investment Experience

Prior to joining the firm in 1999, Mr. Walton was an equity research analyst at The Robinson-Humphrey Company where he was responsible for the insurance and industrial growth industries. Mr. Walton holds the Fundamentals of Sustainability Accounting (FSA) Credential.



We look for companies with consistent growth
priced at attractive valuations.



INVESTMENT APPROACH

Our growth equity team seeks to invest in companies with demonstrated histories of consistent growth and stability in earnings, and whose equities are selling at attractive valuations.

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