



## PEGGY TAYLOR, CFA

Executive Director  
Investment Specialist, Growth Equity

- BA, University of Virginia
- 29 Years Investment Experience

Prior to joining the firm in 1994, Ms. Taylor was in the retail industry serving as a manager of sales training and promotional campaigns. At Atlanta Capital, she was a fundamental analyst covering consumer stocks prior to her role as the Investment Specialist for the firm's Growth Equity Team. Ms. Taylor holds a Chartered Financial Analyst designation and is a member of the Atlanta Society of Finance and Investment Professionals.



Our team is dedicated to uncovering quality companies that should participate in rising markets and provide downside protection.



## Featured Perspectives

### Monthly Scorecard

March 31, 2024

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### Quality Scorecard

March 31, 2024

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## INVESTMENT APPROACH

Our growth equity team seeks to invest in companies with demonstrated histories of consistent growth and stability in earnings, and whose equities are selling at attractive valuations.

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