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In-depth perspectives from portfolio managers and industry experts on the issues that matter most to institutional investors.

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### [International equities - Creating value through compounding](#)

By: [Ian Kirwan](#), [Christopher M. Dyer, CFA](#) | August 3, 2020

Drawing on proprietary research, this Eaton Vance paper identifies key “q quality” factors that can be blended to create an equity portfolio likely to deliver sustained share price gains and enduring prosperity.

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EMERGING MARKETS

### [EM debt rebounded strongly in the second quarter](#)

By: [Emerging Markets Debt Team](#) |

July 14, 2020

**Boston** - The second quarter represented a dramatic rebound for financial markets, including emerging markets, after the severe sell-off in March. COVID-19 continues to pose a generational challenge to the lives and livelihoods of some of the world's most vulnerable people.

RESPONSIBLE INVESTING

### [The US SIF, ESG indexes and Responsible Investing](#)

By: [Anthony Eames](#) | July 31, 2020

**Washington** - The US SIF Foundation this week released its latest report, "The Rise of ESG in Passive Investments," which explores the growth of passive environmental, social and governance (ESG) investing and the debate on the effectiveness of passive versus active ESG mutual funds. Calvert Research and Management was among the asset managers that contributed to the report, which also drew on publicly available data and insights from the US SIF Foundation research advisory committee.

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### [COVID-19 Health & Public Policy](#)

By: [Marshall L. Stocker, Ph.D., CFA](#) |

July 30, 2020

Director of Country Research, Marshall Stocker, Ph.D., CFA, reports on breakthroughs in coronavirus research and how the world's governments are confronting the pandemic.

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#### [Few policy changes expected at this week's FOMC meeting](#)

By: Eric Stein, CFA | July 28, 2020

Boston - Don't expect much by way of policy changes at the Federal Reserve's next Federal Open Market Committee (FOMC) meeting starting on July 28. It is more likely that substantive changes will occur at the September meeting when there will be a new statement of economic projections and a likely revision to the Fed's so-called dot plot, which reflects the interest rate forecasts of the central bank's policymakers. Now that we have press conferences at every meeting, there will quite likely be some hints of what to expect this fall from Chair Jerome Powell.

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## [2020 Mid-Year Outlook on Income](#)

By: Eric Stein, CFA | July 6, 2020

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### [With no interest rate hikes on the horizon, the Fed moves to tackle the yield curve](#)

By: Eric Stein, CFA | June 15, 2020

**Boston** - It was certainly a very dovish June meeting of the Federal Open Market Committee (FOMC), with Chair Jerome Powell taking interest rate hikes off the table for the foreseeable future. "We're not thinking about raising rates —we're not even thinking about thinking about raising rates," he said at the press conference.

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### [Fed's first mission largely accomplished, next FOMC meeting expected to be transitional](#)

By: Eric Stein, CFA | June 8, 2020

**Boston** - The next Federal Open Market Committee (FOMC) meeting on June 9 is expected to be a transitional meeting for the Federal Reserve (Fed). Roughly three months from the worst of the market sell-off related to the COVID-19 pandemic, it is crystal clear to most market observers that the Fed's response has been quite effective at the dual goal of market functioning and bridge financing.

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### [Central Bank Policy Response](#)

By: Eric Stein, CFA | June 4, 2020

Co-Director of Global Income, Eric Stein, CFA, analyzes actions by the Federal Reserve and other central banks to support the global economy and financial markets.

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## [Pre-pandemic geopolitics are back to influence global markets](#)

By: [Michael A. Cirami, CFA](#) | & [Eric Stein, CFA](#) | June 3, 2020

Boston - Eaton Vance and its affiliates seek to actively capitalize on opportunities presented by volatile investor sentiment, while ensuring that the portfolio risk profile remains appropriate for the specific strategy. The following are excerpts from a recent conversation with Michael A. Cirami, CFA, and Eric Stein, CFA, Co-Directors of Global Income for Eaton Vance Management.

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Eric Stein, CFA  
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## [Fed Chair Powell takes center stage](#)

By: [Eric Stein, CFA](#) | May 22, 2020

**Boston** - The week before the Memorial Day holiday began with two high profile appearances from Federal Reserve (Fed) Chair Jerome Powell, starting off with Sunday's interview on CBS News program 60 Minutes and following up with Tuesday's testimony before the US Senate Banking, Housing and Urban Affairs Committee.

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## [Fiscal and monetary policy lines are blurring](#)

By: [Eric Stein, CFA](#) | May 19, 2020

**Boston** - The Federal Reserve has continued to tweak its monetary stimulus programs to make them more market friendly — changing some, getting rid of others and adding new ones. As I have said over the past several months, the Fed is unlikely to give up until it gets it right.

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