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By: [Will Reardon](#), [Stephen C. Concannon, CFA](#) | February 24, 2021

In our latest Q&A, we discuss the outlook for valuations and where we believe compelling value can be found after last year's rally in the high-yield market.

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By: [Cheryl Wilson](#), [Laura Ahmadi](#) |

February 22, 2021

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[Calvert's approach to ESG data and the creation of Custom Composite Indicators](#)

By: *Laura Ahmadi | & Cheryl Wilson | February 17, 2021*

Calvert, in partnership with Sociovestix Labs, has developed a set of proprietary composite ESG KPIs, known as the Calvert Custom Composite Indicators (CCIs) across a selection of key ESG themes. This approach enables the combination of differing coverage universes between third-party vendors, resulting in greater scoring coverage, while ensuring alignment with financial materiality in the measurement of performance.

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[Energy in 2021: An ESG-informed outlook](#)

By: *John Miller | & Cheryl Wilson | January 13, 2021*

**Washington** - It is difficult to underscore how challenging 2020 was for companies in the energy sector. The sudden collapse in transportation demand resulting from the global spread of COVID-19 and a transition to more widespread remote working sapped commodity prices. While benchmark equity indexes rallied from March lows (and clean energy valuations surged), the energy sector reported a full year 2020 total return of -34%.

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[Is renewable diesel improving refining's ESG outlook? Not fast enough](#)

By: *John Miller | & Cheryl Wilson | December 18, 2020*

**Washington** - Interest in renewable diesel (RD), a lower emissions-intensity fuel created from processing waste fats and vegetable oils, has

soared in 2020. Traditional oil refiners, observing the resiliency of RD pricing and margins<sup>1</sup> through the storm of the COVID-19 pandemic have highlighted the fuel as a "win-win" financial and energy transition leveraged investment. Is RD improving refiners' ESG outlook? In short, not fast enough.

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