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Investment Capabilities

We bring institutional clients seasoned experience in fundamental bottom-up and top-down investing, global macro investing, rules-based and responsible/ESG investing.

FIXED INCOME

Active management, in-depth fundamental research and downside risk management are at the core of our fixed-income approach. Specialized sector teams calibrate risk and reward as we strive to meet the unique objectives of each institutional client.

INCOME

[2020 Mid-Year Outlook: Income](#)

July 8, 2020



[Eric Stein, CFA](#)
Co-Director of Global Income
Eaton Vance Management

INCOME | [VOLATILITY](#)

[Mortgage rates remain stubbornly high](#)

May 6, 2020



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Strategies

EATON VANCE

[Cash Management Strategy](#)

[Core Bond Strategy](#)

[Core Plus Bond Strategy](#)

[Emerging Markets Debt Hard Currency Short Duration Strategy](#)

[Emerging Markets Debt Hard Currency Strategy](#)

[Emerging Markets Debt Opportunities Strategy](#)

[Emerging Markets Local Income Strategy](#)

[Floating-Rate Loan Strategy](#)

[Global High Yield Strategy](#)

[High Yield Strategy](#)

[Intermediate Core Bond Strategy](#)

[Multi-Asset Credit Strategy](#)

[Preferred Security Strategy](#)

[Short Duration Management Strategy](#)

[Taxable Municipal Bond Strategy](#)

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[Calvert Bond Strategy](#)

[Calvert Floating-Rate Advantage Strategy](#)

[Calvert Green Bond Strategy](#)

[Calvert High Yield Bond Strategy](#)

[Calvert Short Duration Bond Strategy](#)

[Calvert Ultra-Short Duration Bond Strategy](#)

PARAMETRIC

[Parametric Municipal Bond Strategies](#)

[Parametric TABS Municipals Institutional - Long](#)

EQUITY

We offer actively managed U.S., international and global equity strategies that include top-down and bottom-up approaches for a full range of market capitalization and investment styles. Our equity approach is centered on pursuing risk-adjusted long-term performance to help institutions meet their objectives.

EQUITIES

[2020 Mid-Year Outlook: Equities](#)

July 8, 2020



Edward J. Perkin, CFA
Chief Equity Investment Officer
Eaton Vance Management

EQUITIES

[Quarterly Equity Outlook: Balance is good advice for prudent investors, whatever the future holds](#)

July 6, 2020



Edward J. Perkin, CFA
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Strategies

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[Focused Growth Opportunities Strategy](#)

[Focused Value Opportunities Strategy](#)

[Global Small-Cap Equity Strategy](#)

[Hexavest All-Country Equities Strategy](#)

[Hexavest Emerging Market Equities Strategy](#)

[Hexavest Global Equities Strategy](#)

[Hexavest International Equities Strategy](#)

[Hexavest U.S. Equities Strategy](#)

[International Small-Cap Strategy](#)

[Large-Cap Growth Strategy](#)

[Large-Cap Value Strategy](#)

[Real Estate Strategy](#)

[Small/Mid-Cap Equity Strategy](#)

[U.S. Small-Cap Strategy](#)

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[Calvert Developed Markets Ex-U.S. Responsible Index Strategy](#)

[Calvert International Equity Strategy](#)

[Calvert International Small/Mid-Cap Strategy](#)

[Calvert US Large-Cap Core Responsible Index Strategy](#)

[Calvert US Small-Cap Strategy](#)

PARAMETRIC

[Parametric Emerging Markets Core Strategy](#)

[Parametric Emerging Markets Strategy](#)

[Parametric Global Defensive Equity Strategy](#)

[Parametric International Equity Strategy](#)

ALTERNATIVES

Alternatives can play a powerful role in institutional portfolios as they offer the potential to enhance diversification, lower portfolio volatility, provide incremental income and improve risk-adjusted performance. We offer absolute return strategies, a commodity strategy and option overlay strategies.

Strategies

EATON VANCE

[Global Macro Absolute Return Advantage Strategy](#)

[Global Macro Absolute Return Strategy](#)

PARAMETRIC

[Parametric Commodity Strategy](#)

[Parametric DeltaShift Strategy](#)

[Parametric Risk Advisors Option Absolute Return Strategy](#)

GLOBAL FIXED INCOME | [VOLATILITY](#)

[Pre-pandemic geopolitics are back to influence global markets](#)

June 3, 2020



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[Consider the lasting effects of higher-quality macroeconomic developments](#)

April 16, 2020



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