

Investment Capabilities

We bring institutional clients seasoned experience in fundamental bottom-up and top-down investing, global macro investing, rules-based and responsible/ESG investing.

FIXED INCOME

Active management, in-depth fundamental research and downside risk management are at the core of our fixed-income approach. Specialized sector teams calibrate risk and reward as we strive to meet the unique objectives of each institutional client.

INCOME | [NAVIGATING THE CURVE](#)

[Making a Compelling Case for Core and Core Plus Strategies](#)

February 20, 2024



[Vishal Khanduja, CFA](#)

Co-Head of Broad Markets Fixed Income



[Brian S. Ellis, CFA](#)

Portfolio Manager

Broad Markets Fixed Income

Strategies

EATON VANCE

[Core Bond Strategy](#)

[Emerging Markets Debt Hard Currency Short Duration Strategy](#)

[Emerging Markets Debt Hard Currency Strategy](#)

[Emerging Markets Debt Opportunities Strategy](#)

[Emerging Markets Local Income Strategy](#)

[Floating-Rate Loan Strategy](#)

[Global High Yield Strategy](#)

[High Yield Strategy](#)

[Institutional Senior Loan Plus Strategy](#)

[Intermediate Core Bond Strategy](#)

[Multi-Asset Credit Strategy](#)

[Preferred Security Strategy](#)

[Taxable Municipal Bond Strategy](#)

CALVERT

[Calvert Bond Strategy](#)

[Calvert Floating-Rate Advantage Strategy](#)

[Calvert Green Bond Strategy](#)

[Calvert High Yield Bond Strategy](#)

[Calvert Short Duration Bond Strategy](#)

[Calvert Ultra-Short Duration Bond Strategy](#)

EQUITY

We offer actively managed U.S., international and global equity strategies that include top-down and bottom-up approaches for a full range of market capitalization and investment styles. Our equity approach is centered on pursuing risk-adjusted long-term performance to help institutions meet their objectives.

EQUITIES

Not Your Parents' Dividends

February 28, 2024



Charles Gaffney
Core/Growth Portfolio Manager
Eaton Vance Equity

EQUITIES

Election Cycle is Very Likely to Impact Stocks

February 14, 2024



Aaron Dunn, CFA
Co-Head of Value Equity
Portfolio Manager
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Bradley Galko, CFA
Co-Head of Value Equity
Portfolio Manager
Eaton Vance Equity

Strategies

EATON VANCE

[Focused Growth Opportunities Strategy](#)

[Focused Value Opportunities Strategy](#)

[Global Small-Cap Equity Strategy](#)

[International Small-Cap Strategy](#)

[Large-Cap Growth Strategy](#)

[Large-Cap Value Strategy](#)

[Small/Mid-Cap Equity Strategy](#)

[U.S. Small-Cap Equity Strategy](#)

CALVERT

[Calvert Balanced Strategy](#)

[Calvert Developed Markets Ex-U.S.](#)

[Responsible Index Strategy](#)

[Calvert International Equity Strategy](#)

[Calvert International Small/Mid-Cap Strategy](#)

[Calvert US Large-Cap Core Responsible Index Strategy](#)

[Calvert US Large-Cap Growth Responsible Index Strategy](#)

[Calvert US Large-Cap Value Responsible Index Strategy](#)

[Calvert US Mid-Cap Core Responsible Index Strategy](#)

[Calvert US Small-Cap Strategy](#)

ALTERNATIVES

Alternatives can play a powerful role in institutional portfolios as they offer the potential to enhance diversification, lower portfolio volatility, provide incremental income and improve risk-adjusted performance. We offer absolute return strategies, a commodity strategy and option overlay strategies.

Strategies

EATON VANCE

[Global Macro Absolute Return Advantage Strategy](#)

[Global Macro Absolute Return Strategy](#)



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[Equity](#)

[Alternative](#)

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