

CALVERT  INSTITUTE
for Responsible Investing

The mission of the Institute is to catalyze positive change through our research and the sum of our actions.

What We Do

Research

We examine various facets of global change, seeking to understand how responsible investors can address major global challenges within the existing systems to drive positive impact.

Education

Investors come to us with varying degrees of knowledge and understanding when it comes to responsible investing. Our goal is to provide best-in-class resources, cutting-edge research, and an open and inclusive environment for idea sharing.

Events

Coming soon: Calvert Institute is currently planning its first Responsible Investing Summit. Please check back in for additional details at a later date.



Partnerships

The Calvert Institute maintains a growing network of academic partnerships. Current collaborations include:

- Disruptive academics, challenging the status quo
- NGOs and similar organizations creating awareness and impact
- Co-aligned, innovative investors pushing for positive change

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[The future of governance: The role of the corporate board in addressing environmental and social changes](#)

February 28, 2020

Business changes are forcing the evolution of the role of the corporation, and boards must be well positioned to address a variety of environmental, social, and governance (ESG) issues, including climate change, data privacy and cybersecurity, and the changing cultural demands of a more diverse and tech-savvy workforce.



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[Evaluating the financial materiality of gender diversity factors](#)

October 28, 2019

Calvert tested the financial materiality of five gender diversity factors: (1) number of female board members, (2) percentage of female board members, (3) number of women in board leadership roles, (4) number of women named executive officers (NEOs) and (5) TruValue's circumstantial score related to diversity and inclusion news/issues over a three-year period.



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[Financial quality metrics and ESG factor interactions in equity markets](#)

September 30, 2019

As factor-based investing grows, quality factors tend to be favored most by investors, given their consistent outperformance over the past five years.



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[When sustainable practices yield sustainable profits - The path to a strategic edge](#)

September 24, 2019

As growing numbers of companies embrace sustainability practices, the question of whether those efforts can provide a competitive edge through strategic differentiation becomes increasingly important.



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[Managing human capital for value creation](#)

February 22, 2019

How purpose-driven employees help power profitable companies



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