About

Eaton Vance has been serving the distinct needs of institutional investors for more than 75 years. Our strategies span the asset class spectrum as well as the globe, and each strategy is designed to fulfill a specific role in institutional portfolios.

From unique strategies for managing global volatility to rules-based and responsible investing, we build diversified, risk-managed solutions for every client.

A SINGULAR FOCUS

At Eaton Vance, asset management is our only business. Our investment managers thrive in an environment of independence that allows them to focus on what they do best.

Explore Our Capabilities
CUSTOMIZED ANALYTICS AND DIRECT ACCESS TO INVESTMENT PROFESSIONALS

As a mid-sized asset manager, we are nimble enough to provide customized analytics, personalized service and direct access to portfolio managers, research analysts and other industry experts.

OUR TEAM
Susan Brengle
Managing Director, Institutional

Susan Brengle is a vice president of Eaton Vance Management and managing director – institutional. She is responsible for the firm’s institutional business in North America, directs institutional relationship management efforts outside of the U.S. and oversees institutional business activities in the U.S. for Hexavest, Inc., an Eaton Vance-affiliated investment manager based in Montreal. Sue joined Eaton Vance in 2006. View Full Profile

Joseph Furey
Director, Institutional Business Development

Joseph Furey is a vice president of Eaton Vance Management and director of institutional business development. He is responsible for the Taft-Hartley and state public pension plan markets. He joined Eaton Vance in 2002. View Full Profile

Brad Thomas
Director of Global Consultant Relations

OUR INVESTMENT AFFILIATES

Eaton Vance and its affiliates offer individuals and institutions a broad array of investment strategies and wealth management solutions.

Eaton Vance Management

**Fundamental active managers:** In-depth fundamental analysis is the primary basis for our investment decision-making across a broad range of equity, income and alternative strategies.

[Learn More]

Parametric

**Investment science in action:** Systematic investment strategies and custom portfolio solutions built on a foundation of investment science.

[Learn More]

Atlanta Capital

**Specialists in high-quality investing:** Actively managed high-quality U.S. stock and bond portfolios constructed using bottom-up fundamental analysis.

[Learn More]

Hexavest

**Top-down global equity managers:** Global equity managers utilizing a contrarian, top-down approach.

[Learn More]

Calvert

**A global leader in Responsible Investing:** Global leader in responsibly invested equity, income, alternative and multi-asset strategies.

[Learn More]

Contact

Eaton Vance headquarters is located in the heart of Boston but our offices span the globe. For inquiries, visit our [Contact page].

Two International Place
Boston, MA 02110
877-341-9247 or
617-482-8260

Press Inquiries

Eaton Vance has been anticipating client needs to deliver exemplary service, innovative strategies and attractive returns through a variety of market conditions.

Robyn Tice
VP, Director of Media Relations
rtice@eatonvance.com
617-672-8940
The information on this Web site is for U.S. residents only. The information on this Web site does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

There are no guarantees regarding the achievement of investment objectives, target returns, portfolio construction, allocations or measurements such as alpha, tracking error, stock weightings and other information ratios. The views and strategies described may not be suitable for all investors. Not all of Eaton Vance's recommendations have been or will be profitable. Eaton Vance does not provide tax or legal advice. Investing entails risks and there can be no assurance that Eaton Vance (and its affiliates) will achieve profits or avoid incurring losses. Prospective investors should consult with a tax or legal advisor before making any investment decision.

© Eaton Vance Management. All rights reserved. Two International Place, Boston, MA 02110.

Publication details: Thursday, April 2, 2020 7:07 PM