Taxable Municipal Bond Strategy

Investment Overview

Our investment team is one of the largest and deepest in the industry and we offer strategies that span the entire municipal yield curve and credit spectrum. The team has the flexibility to address specific client needs and the ability to develop customized municipal solutions for our Institutional partners.

- An actively managed, income oriented approach which seeks to take advantage of relative value opportunities.
- Manage risk and capitalize on market inefficiencies through fundamental credit research.
- Maximize our opportunity set by utilizing the entire municipal universe and investing across the yield curve.

Portfolio Construction

- Team-oriented, research-based process with qualitative and quantitative overlays.
- Credit Research and Process: Systematic, bottom-up review of fundamental credit and industry trends, general market valuations and individual sector valuations.
- Technical and Relative Value Analysis: Identify relative value based on yield curve analysis, taxable / tax-exempt ratio analysis, supply/demand dynamics, sector analysis and bond structure.
- Portfolio Construction: Systematic portfolio construction through intensive analysis of risk/ return characteristics and potential for long-term performance.

Investment Team

	Cynthia Clemson, Managing Director, Co-Head of Municipals	Joined investment management industry in 1985 Joined Eaton Vance in 1985	BA, Mount Holyoke College MBA, Boston University
	Craig Brandon, CFA, Managing Director, Co-Head of Municipals	Joined investment management industry in 1995 Joined Eaton Vance in 1998	BS, Canisius College MBA, University of Pittsburgh
	Leanne Parziale, CFA, Managing Director, Co-Head of Municipal Credit Research	Joined investment management industry in 1997 Joined Eaton Vance in 1997	BS, Babson College, MBA, Boston College
	Marc Savaria, CFA, Managing Director, Co-Head of Municipal Credit Research	Joined investment management industry in 1995 Joined Eaton Vance in 2010	BS, Babson College, MBA, Olin Graduate School of Business at Babson College

Benchmark

- Bloomberg Barclays Taxable Municipal Bond Index
- Customizable benchmarks

Eaton Vance



Investment Capabilities

Fixed-Income
Equity
Alternative

Contact

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