

[Home](#) / [Investment Capabilities](#) / [Equity](#) / Focused Growth Opportunities Strategy

# Focused Growth Opportunities Strategy

## Investment Overview

This strategy buys growth across market sectors, synergistically combining the alpha generation with active risk management.

- Our blend of bottom-up fundamental research, proprietary risk modeling and active risk management helps deliver strong risk-adjusted returns over the long term.
- We look for companies with strong business franchises, above-average EPS growth potential and reasonable valuations.
- The portfolio management team has worked together for 15 years.
- Target excess return: 3% to 5%
- Target tracking error range: 4% to 8%
- Typical average annual turnover range: 50% to 150%

## Portfolio Construction

- Typically hold 25-40 positions
- Sector weights +/- 500 basis points vs. the Russell 1000®Growth Index
- Cash is typically held to less than 5% of the portfolio

## Investment Team



Lewis R. Piantedosi  
Vice president, portfolio manager

26 years of industry  
experience  
23 years at Eaton Vance

BA, Framingham State  
College  
MBA, Bentley College



Yana S. Barton, CFA  
Vice president, portfolio manager

22 years of industry  
experience  
22 years at Eaton Vance

BS, University of Florida

## Benchmark

- Russell 1000®Growth Index

[Insights](#)[Investment Capabilities](#)[Expertise](#)[About](#)

- [Fixed-Income](#)
- [Equity](#)
- [Responsible Investing](#)
- [Alternative](#)
- [Emerging Markets Debt](#)
- [Leveraged Credit](#)

- [Calvert Institute](#)
- [Susan Brengle](#)
- [Edward Perkin](#)
- [Eric Stein](#)
- [John Streur](#)

[Contact](#)**HEADQUARTERS**

Two International Place  
Boston, MA 02110

<a href="#">Accessibility</a>	<a href="#">Privacy &amp; Security</a>	<a href="#">Code of Ethics</a>	<a href="#">Principles for Responsible Investment</a>	<a href="#">Form CRS</a>
-------------------------------	--	--------------------------------	---	--------------------------

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley

*The information on this Web site is for U.S. residents only. The information on this Web site does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.*

*There are no guarantees regarding the achievement of investment objectives, target returns, portfolio construction, allocations or measurements such as alpha, tracking error, stock weightings and other information ratios. The views and strategies described may not be suitable for all investors. Not all of Eaton Vance's recommendations have been or will be profitable. Eaton Vance does not provide tax or legal advice. Investing entails risks and there can be no assurance that Eaton Vance (and its affiliates) will achieve profits or avoid incurring losses. Prospective investors should consult with a tax or legal advisor before making any investment decision.*

**NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT**

© Eaton Vance Management. All rights reserved. Two International Place, Boston, MA 02110.

Publication details: Wednesday, May 12, 2021 9:46 PM

Page ID: T34087 - <https://institutional.eatonvance.com/focused-growth-opportunities-strategy.php>