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Calvert Short Duration Bond Strategy

Investment Overview

ESG-integrated strategy focused on short duration (1-5 year) securities

- Invests solely in the securities meeting the Calvert Principles for Responsible Investment, which seek to identify companies that operate in a manner consistent with:
 - Environmental sustainability and resource efficiency
 - Equitable societies and respect for human rights
 - Accountable governance and transparent operations
 - Leverages expertise of specialized teams for fundamental credit research, risk management and trading
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Portfolio Construction

- Integrated proprietary ESG research with fundamental credit analysis to help manage downside risk
 - Active duration and yield curve management
 - Multisector investment approach
 - Active sector rotation
 - Average Duration: +/- 0.75 year
 - Risk management focus
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Investment Team



Vishal Khanduja, CFA
*Managing Director, Co-Head Broad
Markets Fixed Income*

Joined investment
management industry in
2005
Joined Calvert* in 2012

BE, VJTI, Mumbai, India
MBA, University of Iowa



Brian Ellis, CFA
*Executive Director, Portfolio
Manager*

Joined investment
management industry in
2006
Joined Calvert* in 2009

BS, Salisbury University



**Years at Calvert include years at
Calvert Research and Management
(CRM) and years at Calvert
Investment Managements (CIM).*

Benchmark

- Bloomberg 1-5 Year U.S. Credit Index
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Disclosure

Calvert Research and Management is an SEC registered investment adviser and wholly owned subsidiary of Eaton Vance Management.

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