



# Insights

In-depth perspectives from portfolio managers and industry experts on the issues that matter most to investors.

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### [Following a choppy Q1, high yield bonds appear poised to strengthen](#)

By: [Steve Concannon](#), [James Croom, CFA](#) | June 10, 2021

Although the U.S. high-yield market faced some challenging crosscurrents in Q1, it appears to have entered a recovery phase -- supported by economic growth, falling default rates, and U.S. monetary and fiscal policies.

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By: [James Croom, CFA](#), [Stephen C. Concannon, CFA](#) | June 8, 2021

**Boston** - Earlier in the year, we saw fairly consistent leadership in the high-yield market by some of the more cyclical sectors, led by entertainment & film, air transportation, publishing & printing and energy. One area in particular that has captured our attention is acute care hospitals.

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By: [Jade Huang](#) | June 10, 2021

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#### [Dividends avoid crisis in 2020 to face favorable dynamics in 2021](#)

By: *Derek DiGregorio* | & *Christopher B. Reed, CFA* | *March 8, 2021*

**Boston** - While 2020 was a year of crisis for public health and the global economy, it seemed to have only a short-term impact on financial markets. S&P 500 Index dividends, which were prematurely dismissed last March, rose 0.7% for 2020, up from the previous record in 2019.<sup>1</sup> This compares to initial expectations that month for S&P 500 dividends to decrease by 28%.<sup>2</sup>

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