



# We need your vote

Eaton Vance is being acquired by Morgan Stanley. Fund shareholders are being asked to approve new investment advisory agreements and, where applicable, new investment sub-advisory agreements to help ensure that the Funds continue to operate without interruption.

[HOW TO VOTE](#)

On October 8, 2020, Eaton Vance Corp. (Eaton Vance) and Morgan Stanley announced that they had entered into a definitive agreement under which Morgan Stanley will acquire Eaton Vance and its affiliates, including Eaton Vance Management, Parametric Portfolio Associates LLC (Parametric) and Calvert Research and Management (Calvert). Eaton Vance's Board of Directors and Voting Trustees believe this acquisition is in the best interests of our clients, business partners and employees.

## About the acquisition

- Creates a \$1.2 trillion global asset manager with complementary investment capabilities and distribution strengths
- Expands breadth and depth of investment strategies, enhancing our commitment to provide world-class client solutions
- Provides additional market opportunities for our investment teams in the U.S. and internationally



A Message from Eaton Vance Chairman and CEO, Thomas E. Faust Jr.



[Proxy 101 and Frequently Asked Questions](#)



[Morgan Stanley Acquisition Press Release](#)

## Why you should vote

Fund shareholders are being asked to vote to approve new investment advisory agreements and, where applicable, new investment sub-advisory agreements. Your vote is important because the acquisition may cause each Fund's existing investment advisory and, where applicable, investment sub-advisory agreement to terminate. The Funds' investment objectives, investment strategies, portfolio managers and brands are expected to remain the same upon closing of the transaction.

## How to vote

Voting is easy and shareholders may vote online, by phone, by mail, or at the shareholder meeting. Please follow the instructions on your proxy card or voting instruction form to vote. Below are voting links for more detailed voting steps.

[Closed-End Fund Proxy Information and Voting Links](#)



[Eaton Vance Open-End Fund Proxy Information and Voting Links](#)



[Calvert Open-End Fund Proxy Information and Voting Links](#)



# Separately Managed Account (SMA) Consent Information



<sup>1</sup>Relates to each of the closed-end funds sponsored by Eaton Vance except Eaton Vance Floating-Rate Income Plus Fund (EFF).

PLEASE READ YOUR FUND'S DEFINITIVE PROXY STATEMENT. IT CONTAINS IMPORTANT INFORMATION. EACH FUND WILL MAIL ITS DEFINITIVE PROXY STATEMENT TO SHAREHOLDERS AS OF THE RELEVANT RECORD DATE. EACH FUND'S DEFINITIVE PROXY STATEMENT AND OTHER RELATED MATERIALS WILL ALSO BE AVAILABLE, WITHOUT CHARGE, ON THE SECURITIES AND EXCHANGE COMMISSION'S WEBSITE.



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## Investments

- [Eaton Vance Funds](#)
- [Parametric Funds](#)
- [Calvert Funds](#)
- [Separately Managed Accounts](#)
- [Closed-End Funds and Term Trusts](#)

## Insights

- [Advisory Blog](#)
- [Monthly Market Monitor](#)
- [Market Update Events](#)
- [Eaton Vance on Washington](#)
- [Market Views](#)
- [The Advisor Institute](#)

## Taxes & Tools

- [Investment Tax Center](#)
- [Tax Information](#)
- [Investment Tax Calculator](#)
- [Laddered Investing Interest Rate Scenario Tool](#)
- [Concentrated Stock Position Calculator](#)
- [Tax-Equivalent Yield Calculator](#)

## Resources

- [Mutual Fund Sales Charges](#)
- [Parametric Sales Charges](#)
- [Forms & E-Delivery](#)
- [Fund Corporate Governance](#)
- [Proxies](#)
- [Mutual Funds & Abandoned Property](#)
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Before investing in any Eaton Vance fund, prospective investors should consider carefully the investment objective(s), risks, and charges and expenses. For open-end mutual funds, the current prospectus contains this and other information. To obtain a mutual fund prospectus or summary prospectus and the most recent annual and semiannual shareholder reports, contact your financial advisor or download a copy [here](#). Read the prospectus carefully before you invest or send money. For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or download a copy [here](#). Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

Not FDIC Insured. No Bank Guarantee. May Lose Value.

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision.

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