



# Taxes and Tools

Explore our suite of calculators designed to help investors make more-informed, data driven decisions

## Year-round tax tools

### Investment Tax Calculator

Determine your combined total tax rate, including federal, state and local taxes, for investment income and gains.

[LAUNCH TOOL](#)

### Tax-Equivalent Yield Calculator

Compare yields of in-state muni bonds with out-of-state munis and taxable bonds on a tax-equivalent basis.

[LAUNCH TOOL](#)

### Concentrated Stock Position Calculator

See how diversifying your portfolio on a tax-deferred basis may be a better option than a taxable sale.

[LAUNCH TOOL](#)

### Laddered Investing Interest Rate Scenario Tool

Explore how laddered portfolios may perform in an environment of changing interest rates.

[LAUNCH TOOL](#)

## SPOTLIGHT ON: TAXES

### Taxes

#### [What we think investors need to know about tax-loss harvesting](#)

By: [Brian Langstraat, CFA](#) | June 7, 2021

**Seattle** - Back in the early 1990s, Parametric helped pioneer **tax-loss harvesting** —selling a basket of securities at a loss and simultaneously replacing it with a different basket of securities — to help clients reduce their tax risk while maintaining their market exposure. That strategy has migrated from the realm of specialty practice to the broader world of investment advisory.

[READ THE BLOG POST](#)

[MORE ON TAXES](#)

## Related resources

### Investment Tax Center

The Tax Center is your one-stop shop for tax tools, strategies, whitepapers and information.

[EXPLORE](#)

### Tax Management at Eaton Vance

Help investors save more of what they earn.

[EXPLORE](#)

Looking for forms, tax information, and other resources?

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- [Separately Managed Accounts](#)
- [Closed-End Funds and Term Trusts](#)

#### Insights

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- [Monthly Market Monitor](#)
- [Market Update Events !\[\]\(d27edc55493507da2f9b8c7a52b3b96f\_img.jpg\)](#)
- [Eaton Vance on Washington](#)
- [Market Views](#)
- [The Advisor Institute](#)

#### Taxes & Tools

- [Investment Tax Center](#)
- [Tax Information](#)
- [Investment Tax Calculator](#)
- [Laddered Investing Interest Rate Scenario Tool](#)
- [Concentrated Stock Position Calculator](#)
- [Tax-Equivalent Yield Calculator](#)

#### Resources

- [Mutual Fund Sales Charges](#)
- [Parametric Sales Charges](#)
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