

TAX FORWARD ■ 365<sup>®</sup>

## Explore Tax-Exempt Investing Solutions

The tax-exempt municipal bond market is vast and increasingly complex. See the difference extensive experience, rigorous research, professional access and institutional execution can make.

### How we can help

[TOOLS & CALCULATORS](#)[SPOTLIGHT STRATEGIES](#)[ACTIONABLE INSIGHTS](#)[ADVISOR RESOURCES](#)

## TOOLS & CALCULATORS

Show clients how the yields of in-state munis compare with out-of-state munis and taxable bonds on a tax-equivalent basis.

[TAX-EQUIVALENT YIELD CALCULATOR](#)[ACCESS MORE TAX FORWARD TOOLS](#)

## SPOTLIGHT STRATEGIES

Choose the national, state-specific and/or SMA strategies that best fit your clients' personal diversification needs and financial objectives.

Explore our line-up of highly rated municipal bond funds.

[LEARN MORE](#)

Access our suite of actively managed, municipal bond separately managed accounts.

[DOWNLOAD Content for Investment Professionals only](#) ▶



## ACTIONABLE INSIGHTS

Focus and reinforce your client conversations with practical, relevant commentary.

It's always tax-loss harvesting season

[VIEW POST](#) ▶

Municipal Bond Premiums: Separating Fact from Fiction

[VIEW INSIGHT](#) ▶



## ADVISOR RESOURCES

Dive deeper into our spotlight strategies and stay on top of market trends.

Keep the income.  
Cut the taxes.

[VIEW BROCHURE](#) ▶

State of the states:  
How do they rank?

[VIEW REPORT](#) ▶

Municipal Market  
Monitor

[VIEW CHARTBOOK](#) ▶

[GO BACK TO MAIN PAGE](#) ▶



**HEADQUARTERS**  
Two International Place  
Boston, MA 02110

### Investments

[Eaton Vance Funds](#)

[Parametric Funds](#)

[Calvert Funds](#)

[Separately Managed  
Accounts](#)

[Closed-End Funds and Term  
Trusts](#)

### Insights

[Advisory Blog](#)

[Monthly Market Monitor](#)

[Market Update  
Events](#)Content for  
Investment Professionals  
only

[Eaton Vance on Washington](#)

[Market Views](#)

[The Advisor Institute](#)

### Taxes & Tools

[Investment Tax Center](#)

[Tax Information](#)

[Investment Tax Calculator](#)

[Laddered Investing Interest  
Rate Scenario Tool](#)

[Concentrated Stock Position  
Calculator](#)

[Tax-Equivalent Yield  
Calculator](#)

### Resources

[Mutual Fund Sales Charges](#)

[Parametric Sales Charges](#)

[Forms & E-Delivery](#)

[Fund Corporate Governance](#)

[Mutual Funds & Abandoned  
Property](#)

[DST Vision](#)

[AdvisorCentral](#)

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

 This image indicates content designed specifically for Financial Advisors / Investment Professionals. This material is not to be used with the public.

Before investing in any Eaton Vance fund, prospective investors should consider carefully the investment objective(s), risks, and charges and expenses. For open-end mutual funds, the current prospectus contains this and other information. To obtain a mutual fund prospectus or summary prospectus and the most recent annual and semiannual shareholder reports, contact your financial advisor or [download a copy here](#). Read the prospectus carefully before you invest or send money. For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or [download a copy here](#). Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision.

The information on this Web page is for U.S. residents only and does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

© Eaton Vance Management. All rights reserved. Eaton Vance open-end mutual funds are offered through Eaton Vance Distributors, Inc. Two International Place, Boston, MA 02110. Member [FINRA](#) / [SIPC](#)

Publication details: Thursday, May 27, 2021 10:33 AM

Page ID: 37721 - <https://funds.eatonvance.com/tax-exempt-investing-solutions.php>