

Responsible Investing

Positive impact. Competitive results.

A responsible investing leader with a full range of customization options to help clients create portfolios that reflect their values and investment preferences.

As ESG investing gains momentum, Eaton Vance is ready



Industry-leading strategies

A wide range of Responsible Investing strategies paired with unmatched customization options supported by the industry's largest SMA platform.¹



Diverse range of approaches

Client-designed portfolios, research-driven strategies using ESG criteria and comprehensive engagement programs.



Unique strategy combinations

Use our strategies alone or together to create customized SMA solutions.

Approaches tailored to investors' values and objectives

Access strategies designed to help minimize tax liability and enhance after-tax return potential.



Research-driven strategies

As a recognized leader in Responsible Investing, Calvert uses a research-based approach and active engagement to identify opportunities and risks and drive shareholder value.

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Client directed, bespoke portfolios

Parametric focuses on exercising ownership rights and specialized portfolio construction techniques to create customized portfolios that reflect client values.

[LEARN ABOUT PARAMETRIC](#)

\$57.1 billion

in combined responsible investing assets under management as of December 31, 2020²



Calvert CEO John Streur explains how Calvert actively works with companies to help improve their ESG practices.

RECENT INSIGHTS

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[Call for renewable energy gains momentum, even amid pandemic](#)

May 12, 2021

"In 2020, countries installed more than 260GW of renewable energy capacity — a new record and an increase of nearly 50% from 2019 installations, according to IRENA."

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[Markets and Economy](#) | Responsible Investing

[Calvert Responsible Investing Monitor](#)

April 30, 2021

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ESG-focused tools

Calvert Transparency Tool

Compare strategies on a broad range of traditional portfolio characteristics and ESG metrics. The tool is free for financial professionals to use.

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Parametric ESG Analyzer

How does screening by business practice or industry sector affect a passive portfolio's ability to track a benchmark? Contact us for a free demo of our ESG Screen Analyzer.

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Related Resources

[CALVERT IMPACT TOOL](#)

See how we measure up against five key ESG factors.

Questions about where to start with responsible investing?

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Explore more Eaton Vance investing strategies

Customized Investing Center

Flexible solutions from the leader in SMA investing.

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Calvert Responsible Investing SMAs

A research-driven approach to identifying and evaluating financially material ESG opportunities and risks.

[VISIT CALVERT RESPONSIBLE INVESTING](#)

¹Source: Money Management Institute & Cerulli Associates: Advisory Solutions Quarterly- Q4 2020. SMA ranking is among Separate Account Consultant Program Asset Management Groups.

²Combined Calvert and Parametric responsible investing AUM as of 12/31/20



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