



Morningstar® Highlights

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Morningstar information as of Feb 29, 2024.

Fund Name	Morningstar Ratings				Morningstar Categories	Number of Funds		
	Overall Rating	3 yr	5 yr	10 yr		3 yr	5 yr	10 yr
Arizona Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Interm	121	120	105
Atlanta Capital Focused Growth Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Large Growth	1115	1040	811
Atlanta Capital SMID-Cap Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Mid-Cap Blend	385	359	245
California Municipal Opportunities Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Muni California Intermediate	59	59	46
Connecticut Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Interm	121	120	105
Emerging and Frontier Countries Equity Fund (I)	★★★★★	★★★★★	★★★★★		Diversified Emerging Mkts	717	654	419
Emerging Markets Debt Opportunities Fund (I)	★★★★★	★★★★★	★★★★★	☆☆☆☆☆	Emerging Markets Bond	225	212	114
Emerging Markets Local Income Fund (I)	★★★★★	★★★	★★★★★	★★★★★	Emerging-Markets Local-Currency Bond	72	67	59
Floating-Rate Advantage Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Bank Loan	215	206	169
Georgia Municipal Income Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Muni Single State Interm	121	120	105
Global Income Builder Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Global Allocation	360	340	245
Global Macro Absolute Return Advantage Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Nontraditional Bond	281	251	159
Global Macro Absolute Return Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Nontraditional Bond	281	251	159
Government Opportunities Fund (I)	★★★★★	★★★★★	★★★★★	★★★★	Intermediate Government	222	211	171
High Income Opportunities Fund (I)	★★★★★	★★★★	★★★★	★★★★★	High Yield Bond	607	575	430
High Yield Municipal Income Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	High Yield Muni	184	176	118
Missouri Municipal Income Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Muni Single State Interm	121	120	105
National Limited Maturity Municipal Income Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Muni National Short	211	199	143
National Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni National Long	163	153	114
North Carolina Municipal Income Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Muni Single State Interm	121	120	105
Ohio Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni Ohio	24	23	20
Oregon Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Interm	121	120	105
Short Duration Inflation-Protected Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Inflation-Protected Bond	201	193	135
South Carolina Municipal Income Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Muni Single State Interm	121	120	105

Fund Name	Morningstar Ratings				Morningstar Categories	Number of Funds		
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Strategic Income Fund (formerly Short Duration Strategic Income Fund) (I)	★★★★★	★★★★★	★★★★★	★★★★★	Multisector Bond	321	267	170
Tax-Managed Equity Asset Allocation Fund (I)	★★★★★	★★★★★	★★★★★	☆☆☆☆☆	Aggressive Allocation	177	163	128
Total Return Bond Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Intermediate Core-Plus Bond	562	533	370
AMT-Free Municipal Income Fund (I)	★★★★	★★★★	★★★★	★★★★	Muni National Long	163	153	114
Balanced Fund (I)	★★★★	★★★★	★★★★	★★★★	Moderate Allocation	695	655	487
Core Bond Fund (I)	★★★★	★★★★	★★★★	★★★★	Intermediate Core Bond	426	386	275
Floating-Rate & High Income Fund (I)	★★★★	★★★★	★★★★	★★★★	Bank Loan	215	206	169
Floating-Rate Fund (I)	★★★★	★★★★	★★★★	★★★★	Bank Loan	215	206	169
Greater India Fund (I)	★★★★	★★★★	★★★★	★★★★	India Equity	22	20	17
Growth Fund (I)	★★★★	★★★★	★★★★	★★★★	Large Growth	1115	1040	811
Income Fund of Boston (I)	★★★★	★★★★	★★★★	★★★★	High Yield Bond	607	575	430
Maryland Municipal Income Fund (I)	★★★★	★★★★	★★★★	★★★★	Muni Single State Intern	121	120	105
Massachusetts Municipal Income Fund (I)	★★★★	★★★★	★★★★	★★★★	Muni Massachusetts	42	41	32
Minnesota Municipal Income Fund (I)	★★★★	★★★★★	★★★★	★★★★	Muni Minnesota	43	43	37
Multi-Asset Credit Fund (I)	★★★★	★★★★	★★★★	★★★★	High Yield Bond	607	575	430
Municipal Opportunities Fund (I)	★★★★	★★★★	★★★★	★★★★★	Muni National Intern	260	236	177
New Jersey Municipal Income Fund (I)	★★★★	★★★★	★★★★	★★★★	Muni New Jersey	47	46	39
New York Municipal Income Fund (I)	★★★★	★★★★	★★★★	★★★★	Muni New York Long	81	75	64
New York Municipal Opportunities Fund (I)	★★★★	★★★★	★★★★	★★★★	Muni New York Intermediate	42	42	35
Pennsylvania Municipal Income Fund (I)	★★★★	★★★★	★★★★	★★★★	Muni Pennsylvania	50	48	41
Short Duration Government Income Fund (I)	★★★★	★★★★	★★★★	★★★★	Short Government	88	83	75
Short Duration High Income Fund (I)	★★★★	★★★★	★★★★	★★★★	High Yield Bond	607	575	430
Short Duration Municipal Opportunities Fund (I)	★★★★	★★★★	★★★★	★★★★★	Muni National Short	211	199	143
Small-Cap Fund (I)	★★★★	★★★★★	★★★★	★★★★	Small Growth	559	527	405
Stock Fund (I)	★★★★	★★★★	★★★★★	★★★★	Large Blend	1298	1183	891
Tax-Managed Global Dividend Income Fund (I)	★★★★	★★★★	★★★★	★★★★	Global Large-Stock Blend	338	300	202
Tax-Managed Growth Fund 1.1 (I)	★★★★	★★★★	★★★★	★★★★	Large Blend	1298	1183	891
Tax-Managed Growth Fund 1.2 (I)	★★★★	★★★★	★★★★	★★★★	Large Blend	1298	1183	891
Tax-Managed Small-Cap Fund (I)	★★★★	★★★★★	★★★★	★★★★	Small Growth	559	527	405
Virginia Municipal Income Fund (I)	★★★★	★★★★	★★★★	★★★★★	Muni Single State Intern	121	120	105
Worldwide Health Sciences Fund (I)	★★★★	★★★★	★★★★	★★★★	Health	158	136	113

* These Funds have recently experienced negative performance. For the Fund's performance as of the most recent month-end, please refer to our [Performance page](#). Based on risk-adjusted returns. **Past performance is no guarantee of future results.** Eaton Vance offers other mutual funds that are not listed here and that do not have similar performance records. Please consult with your financial advisor before investing.

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