



# Morningstar® Highlights

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Morningstar information as of Jan 31, 2021.

Fund Name	Morningstar Ratings				Morningstar Categories	Number of Funds		
	Overall Rating	3 yr	5 yr	10 yr		3 yr	5 yr	10 yr
AMT-Free Municipal Income Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Muni National Long	139	123	99
Arizona Municipal Income Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Muni Single State Long	204	160	139
California Municipal Opportunities Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni California Intermediate	63	57	49
Emerging Markets Local Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Emerging-Markets Local-Currency Bond	68	65	21
Floating-Rate & High Income Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Bank Loan	232	207	97
Floating-Rate Advantage Fund (I)	★★★★★	★★★	★★★★★	★★★★★	Bank Loan	232	207	97
Georgia Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Interim	140	124	107
Global Income Builder Fund (I)	★★★★★	★★★★	★★★★	★★★★★	World Allocation	399	345	209
Government Opportunities Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Short Government	77	74	63
Maryland Municipal Income Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Muni Single State Interim	140	124	107
Massachusetts Municipal Income Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Muni Massachusetts	44	38	35
Missouri Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Long	204	160	139
National Limited Maturity Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni National Short	201	178	137
National Municipal Income Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Muni National Long	139	123	99
New Jersey Municipal Income Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Muni New Jersey	47	43	39
Ohio Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni Ohio	26	23	22
Oregon Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Long	204	160	139
Short Duration Government Income Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Ultrashort Bond	190	148	70
Short Duration Municipal Opportunities Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Muni National Short	201	178	137
Short Duration Strategic Income Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Nontraditional Bond	269	245	94
South Carolina Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Interim	140	124	107
Virginia Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★	Muni Single State Long	204	160	139
Atlanta Capital Focused Growth Fund (I)	★★★★	★★★★	★★★★	★★★★	Large Growth	1203	1075	789

Fund Name	Morningstar Ratings				Morningstar Categories	Number of Funds		
	Overall Rating	3 yr	5 yr	10 yr	Category Name	3 yr	5 yr	10 yr
Balanced Fund (I)	★★★★	★★★★	★★★★	☆☆☆☆	Allocation--50% to 70% Equity	641	571	411
Connecticut Municipal Income Fund (I)	★★★★	★★★★	★★★★	★★★★	Muni Single State Long	204	160	139
Core Plus Bond Fund (I)	★★★★	★★	★★★★★	★★★★★	Intermediate Core-Plus Bond	542	462	341
Floating-Rate Fund (I)	★★★★	★★★★	★★★★	★★★★	Bank Loan	232	207	97
Global Macro Absolute Return Advantage Fund (I)	★★★★	★★★	★★★	★★★★	Nontraditional Bond	269	245	94
Global Small-Cap Equity Fund (I)	★★★★	★★★	★★★	★★★★	World Small/Mid Stock	134	92	59
Greater China Growth Fund (I)	★★★★	★★★★	★★★★	★★★★	China Region	80	70	50
Greater India Fund (I)	★★★★	★★★★	★★★★★	★★★★	India Equity	18	17	9
High Income Opportunities Fund (I)	★★★★	★★★	★★★	★★★★★	High Yield Bond	631	554	352
High Yield Municipal Income Fund (I)	★★★★	★★★★	★★★★	★★★★	High Yield Muni	178	152	100
Income Fund of Boston (I)	★★★★	★★★	★★★	★★★★	High Yield Bond	631	554	352
Minnesota Municipal Income Fund (I)	★★★★	★★★	★★★	★★★★	Muni Minnesota	44	40	33
New York Municipal Income Fund (I)	★★★★	★★★	★★★	★★★★★	Muni New York Long	65	58	49
New York Municipal Opportunities Fund (I)	★★★★	★★★★★	★★★★	★★★	Muni New York Intermediate	50	46	42
North Carolina Municipal Income Fund (I)	★★★★	★★★	★★★	★★★★★	Muni Single State Long	204	160	139
Pennsylvania Municipal Income Fund (I)	★★★★	★★★★	★★★★	★★★★	Muni Pennsylvania	50	46	43
Tax-Managed Equity Asset Allocation Fund (I)	★★★★	★★★★	★★★★	☆☆☆☆	Allocation--85%+ Equity	152	133	93
Tax-Managed Value Fund (I)	★★★★	★★★★	★★★★	★★★★	Large Value	1130	1004	717

\* These Funds have recently experienced negative performance. For the Fund's performance as of the most recent month-end, please refer to our [Performance page](#). Based on risk-adjusted returns. **Past performance is no guarantee of future results.** Eaton Vance offers other mutual funds that are not listed here and that do not have similar performance records. Please consult with your financial advisor before investing.

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