

# Tax Forward 365®

Growing after-tax wealth takes tax-forward thinking

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## HOW CAN WE HELP?

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[EMPLOY TAX MANAGEMENT STRATEGIES](#)

[MAXIMIZE CHARITABLE GIVING STRATEGIES](#)

## NAVIGATE THE EVOLVING TAX LANDSCAPE



### Timely updates

Muni bond market Flash Update with Nisha Patel, CFA

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### What we think investors need to know about tax-loss harvesting

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### Upcoming events

Eaton Vance on Washington webinar series with Andy Friedman

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### Eaton Vance Parametric Investment Tax Calculator

See your clients' combined total tax rate - including federal, state and local taxes - and compare current tax rates to potential future tax rates under a Biden presidency.

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### The After-Tax Advisor

Tap into this Advisor Institute program to demonstrate your value, differentiate your practice and build an optimal tax experience for your clients.

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### A look inside Biden's tax proposals

Share and review this new insight with your clients, which details how the Made in America Tax Plan and the tax reforms included in the American Families Plan could affect HNWI investors and businesses.

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