

Advisory Blog

Timely insights on the issues that matter most to investors.

The views expressed in these posts are those of the authors and are current only through the date stated. These views are subject to change at any time based upon market or other conditions, and Eaton Vance disclaims any responsibility to update such views. These views may not be relied upon as investment advice and, because investment decisions for Eaton Vance are based on many factors, may not be relied upon as an indication of trading intent on behalf of any Eaton Vance fund. The discussion herein is general in nature and is provided for informational purposes only. There is no guarantee as to its accuracy or completeness. Past performance is no guarantee of future results.

- All Posts
- Volatility
- Rates
- Inflation
- Taxes
- Emerging Markets
- Economy
- Markets
- More

Filter Insights by Date: Start Date End Date

JUNE 24, 2020

[Floating-Rate Loans | Volatility](#)

Are senior corporate loans a hidden gem?

Boston - Eaton Vance and its affiliates seek to actively capitalize on opportunities presented by uncertainty about future market and economic outcomes, while ensuring that the portfolio risk profile remains appropriate for the specific strategy. Here are excerpts from a recent conversation with Andrew Sveen, CFA, and Craig P. Russ, Portfolio Managers, Co-Directors of Floating-Rate Loans for Eaton Vance Management.

[Read More](#) ▼

JUNE 1, 2020

[Floating-Rate Loans | Volatility](#)

Important to pick spots carefully in bifurcated loan market

Boston - Eaton Vance and its affiliates seek to actively capitalize on opportunities presented by volatile investor sentiment, while ensuring that the portfolio risk profile remains appropriate for the specific strategy. The following are excerpts from a recent conversation with Andrew Sveen, CFA, and Craig P. Russ, Portfolio Managers, Co-Directors of Floating-Rate Loans for Eaton Vance Management.

[Read More](#) ▼

MAY 4, 2020

TOPICS	AUTHORS
Responsible Investing	Aidan Farrell
Elections	Alex Paulsen
Dividends	Alexander Payne, CF
Legislation	Andrew Goodale
Fed	Andrew Sveen, CFA
Floating-Rate Loans	Andrew Szczurowski
Municipal Bonds	Bernard Scozzafava,
Equities	Bill Delahunty, CFA
Corporate Credit	Bill Hackney
Income	Bob Breshock
High-Yield	Brian Langstraat, CF,
Bond Ladders	Brian S. Ellis, CFA
Small-Caps	Calvert Research and Management
Global Macro	Carolina Concannon,
Global Investing	Charles B. Reed, CFA
	Charles Gaffney
	Chip Driscoll
	Christopher B. Reed,
	Christopher J. Harsh,
	CFA
	Christopher M. Dyer,
	Christopher Remingt
	Craig P. Russ



Andrew Sveen, CFA
Co-Director of Floating-Rate Loans Eaton Vance Management



Craig P. Russ
Co-Director of Floating-Rate Loans Eaton Vance Management

Floating-Rate Loans | Volatility

We see upside potential in floating-rate loans, but not in a straight line

Boston - Eaton Vance and its affiliates seek to actively capitalize on opportunities presented by volatile investor sentiment, while ensuring that the portfolio risk profile remains appropriate for the specific strategy. The following are excerpts from a recent conversation with Andrew Sveen, CFA, and Craig P. Russ, Portfolio Managers, Co-Directors of Floating-Rate Loans for Eaton Vance Management.

[Read More](#) ▼



Andrew Sveen, CFA
Co-Director of
Floating-Rate Loans
Eaton Vance
Management



Craig P. Russ
Co-Director of
Floating-Rate Loans
Eaton Vance
Management

APRIL 20, 2020

Floating-Rate Loans | Volatility

It's good to see discernment returning to the floating-rate loan market

Boston - Eaton Vance and its affiliates seek to actively capitalize on opportunities presented by volatile investor sentiment, while ensuring that the portfolio risk profile remains appropriate for the specific strategy. The following are excerpts from a recent conversation with Andrew Sveen, CFA, and Craig P. Russ, Portfolio Managers, Co-Directors of Floating-Rate Loans for Eaton Vance Management.

[Read More](#) ▼



Andrew Sveen, CFA
Co-Director of
Floating-Rate Loans
Eaton Vance
Management



Craig P. Russ
Co-Director of
Floating-Rate Loans
Eaton Vance
Management

APRIL 15, 2020

Floating-Rate Loans | Volatility

Floating-rate loans have rallied, but we still see value

Boston - Eaton Vance and its affiliates seek to actively capitalize on opportunities presented by volatile investor sentiment, while ensuring that the portfolio risk profile remains appropriate for the specific strategy. The following are excerpts from a recent conversation with Andrew Sveen, CFA, and Craig P. Russ, Portfolio Managers, Co-Directors of Floating-Rate Loans for Eaton Vance Management.

[Read More](#) ▼



Andrew Sveen, CFA
Co-Director of
Floating-Rate Loans
Eaton Vance
Management



Craig P. Russ
Co-Director of
Floating-Rate Loans
Eaton Vance
Management



HEADQUARTERS

Two International Place
Boston, MA 02110

Strategies

Eaton Vance Funds

Parametric Funds

Calvert Funds

Separately Managed Accounts

Closed-End Funds and Term Trusts

Insights

Investment Insights

Advisory Blog

Monthly Market Monitor

Eaton Vance on Washington

Market Views

The Advisor Institute

Tools

Investment Tax Calculator

Laddered Investing Interest Rate Scenario Tool

Concentrated Stock Position Calculator

Tax-Equivalent Yield Calculator

[Accessibility](#) | [Business Continuity](#) | [Privacy & Security](#) | [Terms & Conditions](#) | [Careers](#) | [Contact](#) | [Investor Account Access](#)

 This image indicates content designed specifically for Financial Advisors / Investment Professionals. This material is not to be used with the public.

Before investing in any Eaton Vance fund, prospective investors should consider carefully the investment objective(s), risks, and charges and expenses. For open-end mutual funds, the current prospectus contains this and other information. To obtain a mutual fund prospectus or summary prospectus and the most recent annual and semiannual shareholder reports, contact your financial advisor or download a copy [here](#). Read the prospectus carefully before you invest or send money. For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or download a copy [here](#). Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

Not FDIC Insured. No Bank Guarantee. May Lose Value.

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision.

The information on this Web page is for U.S. residents only and does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

© Eaton Vance Management. All rights reserved. Eaton Vance open-end mutual funds are offered through Eaton Vance Distributors, Inc. Two International Place, Boston, MA 02110. Member [FINRA](#) / [SIPC](#)

Publication details: Wednesday, July 1, 2020 11:55 AM

Page ID: 22944 - <https://funds.eatonvance.com/advisory-blog.php>