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Calvert International Equity Fund (I)

The Fund seeks to provide a high total return consistent with reasonable risk by investing primarily in a diversified portfolio of stocks.



Share Class

CWVIX

Symbol

\$22.20 \$-0.10

NAV as of Sep 18, 2020

**Fact Sheet**

Jun 30, 2020

**Commentary**

Jun 30, 2020

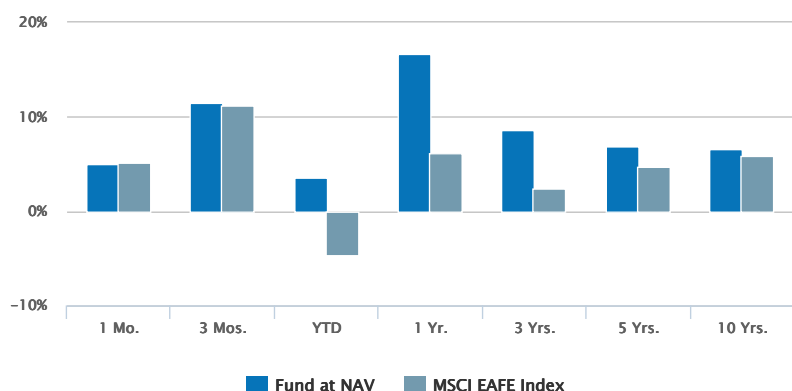
**Attribution**

Jun 30, 2020

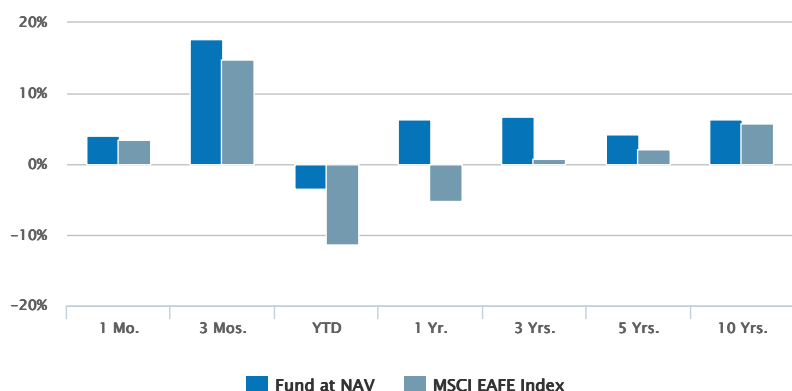
Historical Returns (%)

as of Jun 30, 2020

08/31/2020



06/30/2020



08/31/2020

Fund at NAV	4.96	11.54	3.52	16.70	8.67	6.83	6.57
MSCI EAFE Index¹	5.14	11.26	-4.61	6.13	2.34	4.72	5.87
06/30/2020							
Fund at NAV	3.95	17.78	-3.53	6.31	6.74	4.32	6.43
MSCI EAFE Index¹	3.40	14.88	-11.34	-5.13	0.81	2.05	5.72

Past performance is no guarantee of future results. Investment return and principal value will fluctuate so that shares, when redeemed, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Fund's current performance may be lower or higher than quoted. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) with all distributions reinvested. Returns for other classes of shares offered by the Fund are different. Performance less than or equal to one year is cumulative. Performance prior to December 31, 2016 reflects the performance of the Fund's former adviser, Calvert Investment Management, Inc. The share class has no sales charge.

Fund Facts

as of Aug 31, 2020

Class I Inception	02/26/1999
Performance Inception	07/02/1992
Investment Objective	Total return
Total Net Assets	\$534.8M
Minimum Investment	\$250000

Top 10 Holdings (%)^{4,5}

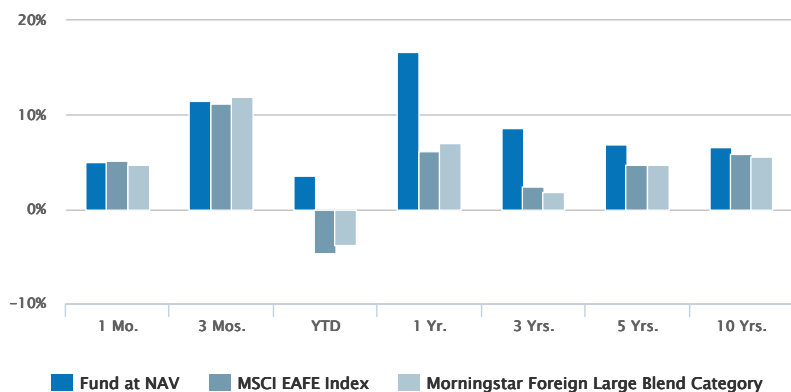
as of Jun 30, 2020

Nestle SA	4.57
Sanofi	
AIA Group Ltd	
Novo Nordisk A/S	
Unilever PLC	3.02

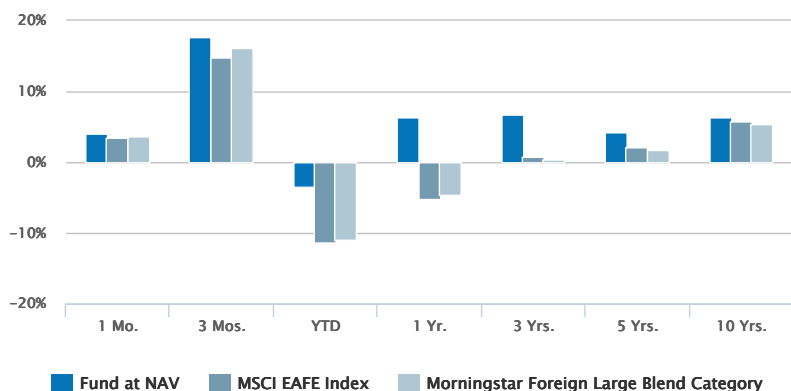
Historical Returns (%)

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MSCI EAFE Index ¹	5.14	11.26	-4.61	6.13	2.34	4.72	5.87
Morningstar Foreign Large Blend Category ⁶	4.64	11.89	-3.81	6.96	1.80	4.75	5.56

06/30/2020

Fund at NAV	3.95	17.78	-3.53	6.31	6.74	4.32	6.43
MSCI EAFE Index ¹	3.40	14.88	-11.34	-5.13	0.81	2.05	5.72
Morningstar Foreign Large Blend Category ⁶	3.61	16.24	-10.93	-4.66	0.30	1.79	5.33

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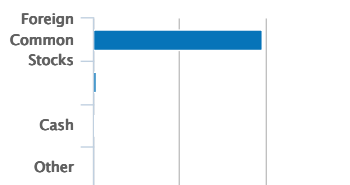
Calendar Year Returns (%)

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Fund at NAV	6.62	-13.31	18.49	23.25	-6.69	0.24	-3.50	21.71	-11.10	31.06
MSCI EAFE Index ¹	7.75	-12.14	17.32	22.78	-4.90	-0.81	1.00	25.03	-13.79	22.01

Asset Mix (%)⁵

as of Jun 30, 2020

06/30/2020

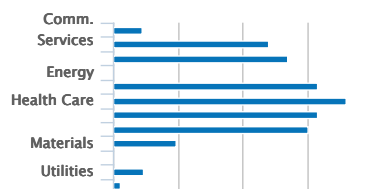


Foreign Common Stocks	97.86
U.S. Common Stocks	1.59
Cash	0.55
Other	0.00
Total	100.00

GICS Sector Breakdown (%)⁵

as of Jun 30, 2020

06/30/2020

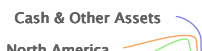


Comm. Services	2.16	5.43
Consumer Discretionary	12.02	11.34
Consumer Staples	13.45	12.01
Energy	—	3.38
Financials	15.74	16.07
Health Care	18.00	14.47
Industrials	15.83	14.50
Information Technology	15.04	8.33
Materials	4.88	7.26
Real Estate	—	3.18
Utilities	2.34	4.04
Cash	0.55	—

Geographic Mix (%)⁵

as of Jun 30, 2020

06/30/2020



Portfolio Statistics

as of Jun 30, 2020

Number of Holdings 48

Assets by Country (%)⁵

as of Jun 30, 2020

Japan	18.11
United Kingdom	13.72
Switzerland	10.41
France	9.52
Sweden	8.05
Spain	6.18
Denmark	4.63
Ireland	3.43
Hong Kong	3.37
Germany	3.24
Total	100.00

[View All](#)



Christopher M. Dyer, CFA
Vice President, Director of Global Equity, Eaton Vance Advisers International Ltd.
Joined Eaton Vance 2015

Biography

Chris Dyer is a vice president of Eaton Vance Advisers International Ltd. and director of global equity. He is responsible for leading the global large-cap equity team, and is a portfolio manager for global and international equity portfolios. He joined Eaton Vance in 2015.

Chris began his career in the financial services industry in 1995. Before joining Eaton Vance, he was managing director and head of European equity for Goldman Sachs Asset Management (GSAM), where he was affiliated since 2001.

Chris earned a B.S., cum laude, from Georgetown University and an MBA from The Wharton School, University of Pennsylvania. He is a CFA charterholder.

Education

- B.S. Georgetown University
- M.B.A. The Wharton School, University of Pennsylvania

Experience

- Managed Fund since 2016

Other funds managed

- [Focused Global Opportunities Fund](#)
- [Global Income Builder Fund](#)
- [Tax-Managed Global Dividend Income Fund](#)

Ian Kirwan

Vice President, Eaton Vance Advisers International Ltd.
Joined Eaton Vance 2015

Biography

Ian Kirwan is a vice president of Eaton Vance Advisers International Ltd. and a global equity analyst and portfolio manager on Eaton Vance's global equity team. He is responsible for coverage of industrials, automotive, and metals and mining for global large-cap portfolios. He joined Eaton Vance in 2015.

Ian began his career in the investment management industry in 1997. Before joining Eaton Vance, he was head of industrials for the Qatar Investment Authority. He was previously affiliated with Lazard Asset Management, AllianceBernstein and Schroder Investment Management.

Ian graduated from Wesley College in Dublin and earned a B.A. in economics from Trinity College in Dublin. He is a member of the CFA Society of the UK.

Education

- B.A. Trinity College, Dublin

Experience

- Managed Fund since 2016
-
-

Literature



Fact Sheet

[Download](#) - Last updated: Jun 30, 2020



Commentary

[Download](#) - Last updated: Jun 30, 2020



Attribution

[Download](#) - Last updated: Jun 30, 2020



Annual Report

[Download](#) - Last updated: Sep 30, 2019



Full Prospectus

[Download](#) - Last updated: Feb 1, 2020



Holdings-1st or 3rd fiscal quarters-www.sec.gov

[Download](#)



SAI

[Download](#) - Last updated: Feb 1, 2020



Semi-Annual Report

[Download](#) - Last updated: Mar 31, 2020



Summary Prospectus

[Download](#) - Last updated: Feb 1, 2020



XBRL

[Download](#) - Last updated: Feb 11, 2020



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Two International Place
Boston, MA 02110

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Not FDIC Insured. No Bank Guarantee. May Lose Value.

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Publication details: Thursday, September 17, 2020 11:12 AM

Page ID: 24176 - <https://funds.eatonvance.com/Calvert-International-Equity-Fund-CWVIX.php>