



You've got goals. We've got solutions.

Forward-thinking investors have more advanced needs. We provide a diverse selection of strategies and personalized wealth management solutions to meet them.

SEARCH OUR PRODUCTS



ASSET CLASS

Income

- All
- Taxable Income
- Tax Advantaged/Municipal Income
- Municipal Income - National
- Multi-Asset
- Floating-Rate Loan
- Multi-Sector
- Municipal Income - State

Equity/Hybrid

- All
- Equity Income
- Multi-Asset
- Dividend Income
- Option Income
- Domestic Equity
- Global/International Equity
- Tax-Managed Equity
- Equity/Hybrid

Alternative

- All
- Absolute Return
- Alternatives

Term Trusts

- All
- Taxable Income
- Floating-Rate Loan
- Municipal Income - National

INVESTMENT VEHICLE

- All
- Mutual Funds
- NextShares®
- Closed-End Funds & Term Trusts

AFFILIATE

- All
- Atlanta Capital
- Eaton Vance
- Hexavest
- Parametric
- Calvert

 [RESET SELECTOR](#)

SEPARATELY MANAGED PORTFOLIOS

These highly customized portfolios offer a range of solutions to address the specific goals of high-net worth investors.

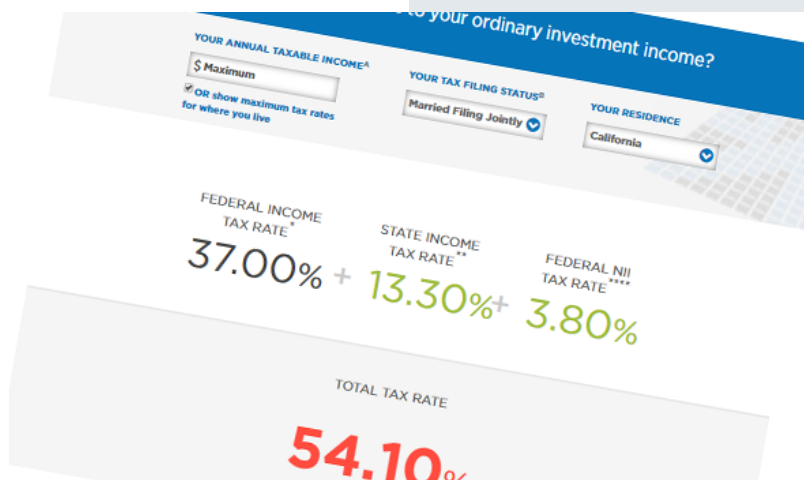
➤ Fixed Income

➤ Equity

➤ Responsible
Investing

➤ Alternative

LEARN MORE



INVESTMENT TAX CALCULATOR

No one likes a surprise when it comes to money. Review your income tax liabilities to avoid confusion surrounding today's tax code.

[LAUNCH CALCULATOR](#)

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INVESTMENT AFFILIATES

Through five investment affiliates, we offer active, passive, rules-based and responsible investing strategies that go beyond traditional, mainstream products.





HEADQUARTERS

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Strategies

- Eaton Vance Funds
- Parametric Funds
- Calvert Funds
- Separately Managed Accounts
- Closed-End Funds and Term Trusts

Insights

- Investment Insights
- Advisory Blog
- Monthly Market Monitor
- Eaton Vance on Washington
- Market Views
- The Advisor Institute

Tools

- Investment Tax Calculator
- Laddered Investing Interest Rate Scenario Tool
- Concentrated Stock Position Calculator
- Tax-Equivalent Yield Calculator

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