



# You've got goals. We've got solutions.

Forward-thinking investors have more advanced needs. We provide a diverse selection of strategies and personalized wealth management solutions to meet them.

## SEARCH OUR PRODUCTS



### ASSET CLASS

#### Income

- All
- Taxable Income
- Tax Advantaged/Municipal Income
- Municipal Income - National
- Multi-Asset
- Floating-Rate Loan
- Multi-Sector
- Municipal Income - State

#### Equity/Hybrid

- All
- Equity Income
- Multi-Asset
- Dividend Income
- Option Income
- Domestic Equity
- Global/International Equity
- Tax-Managed Equity
- Equity/Hybrid

#### Alternative

- All
- Absolute Return
- Alternatives

#### Term Trusts

- All
- Taxable Income
- Floating-Rate Loan
- Municipal Income - National

## INVESTMENT VEHICLE

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- All
- Mutual Funds
- NextShares®
- Closed-End Funds & Term Trusts

## AFFILIATE

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- All
- Atlanta Capital
- Eaton Vance
- Hexavest
- Parametric
- Calvert

 [RESET SELECTOR](#)

## SEPARATELY MANAGED PORTFOLIOS

These highly customized portfolios offer a range of solutions to address the specific goals of high-net worth investors.

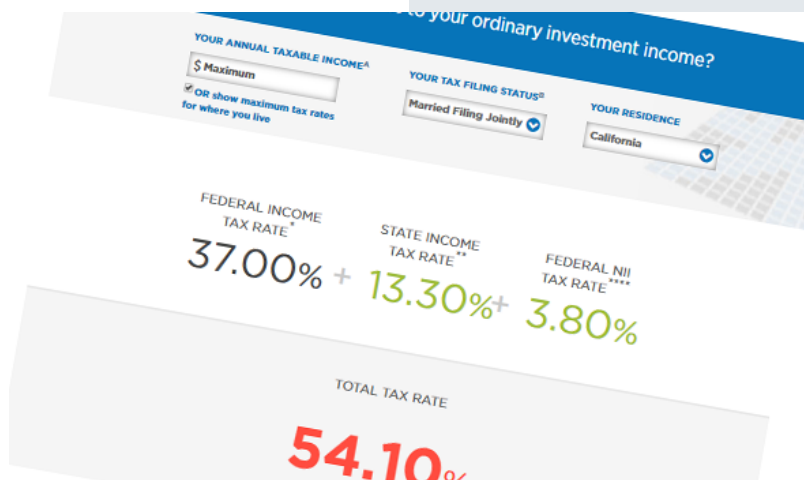
➤ Fixed Income

➤ Equity

➤ Responsible  
Investing

➤ Alternative

LEARN MORE



## INVESTMENT TAX CALCULATOR

No one likes a surprise when it comes to money. Review your income tax liabilities to avoid confusion surrounding today's tax code.

LAUNCH CALCULATOR

Advisory  
 Blog >

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 Highlights >

Advisor  
 Institute >

## INVESTMENT AFFILIATES

Through five investment affiliates, we offer active, passive, rules-based and responsible investing strategies that go beyond traditional, mainstream products.





**HEADQUARTERS**

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**Strategies**

- Eaton Vance Funds
- Parametric Funds
- Calvert Funds
- Separately Managed Accounts
- Closed-End Funds and Term Trusts

**Insights**

- Investment Insights
- Advisory Blog
- Monthly Market Monitor
- Eaton Vance on Washington
- Market Views
- The Advisor Institute

**Tools**

- Investment Tax Calculator
- Laddered Investing Interest Rate Scenario Tool
- Concentrated Stock Position Calculator
- Tax-Equivalent Yield Calculator

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