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Insights

The U.S. Charitable Gift Trust® is pleased to introduce to you *Insights*, a webpage of publications that provides donors with valuable information and facts as it relates to charitable, tax and wealth planning.

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Exemptions Offer Potential
Opportunity While Available

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Continue to be Advantageous in
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U.S. Legacy Income Trusts®

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The foregoing discussion applies to the currently offered Legacy Income Trusts and the predecessor Legacy Income Trusts established by the Gift Trust in 2019, which ceased accepting new contributions on January 1, 2022. This discussion also applies to the pooled income funds established by the Gift Trust prior to the Legacy Income Trusts, which are also no longer accepting new contributions.

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