



# Viewpoints

Timely insights from portfolio managers and industry experts on key financial, economic and political issues.

*The views expressed in these posts are those of the authors and are current only through the date stated. These views are subject to change at any time based upon market or other conditions, and Eaton Vance disclaims any responsibility to update such views. These views may not be relied upon as investment advice and, because investment decisions for Eaton Vance are based on many factors, may not be relied upon as an indication of trading intent on behalf of any Eaton Vance strategy. The discussion herein is general in nature and is provided for informational purposes only. There is no guarantee as to its accuracy or completeness.*

[Search our insights by topic category, content type or brand.](#)



## All Articles (2)

APRIL 26, 2022

[Equities](#)

### Value Investors May Find Opportunities among Generational Shifts

**Boston** - Value stocks are at an unprecedented valuation discount relative to growth stocks. We believe, despite some potential uncertainty ahead, there may be significant, generational opportunities for alpha<sup>1</sup> creation for value investors in today's markets.

[Read More](#) ▼



**Aaron Dunn, CFA**  
Co-Director of Value Equity  
Portfolio Manager  
Eaton Vance Equity



**Bradley Galko, CFA**  
Co-Director of Value Equity  
Portfolio Manager  
Eaton Vance Equity

JANUARY 12, 2022

[Equities](#)

### Seizing Opportunity with Value Equity in 2022

**Boston** - Our research shows that value equity indexes —with their heavy weighting of cyclically sensitive sectors such as finance, energy and basic materials — tend to outperform during expansionary, reflationary economic periods. Today, the implied yield curve may well be signaling the start of another U.S. economic expansion — a positive portent for value equities. We believe that adding some value equity as a diversification<sup>1</sup> hedge against other more correlated assets will ultimately prove to be a path to building better outcomes.

[Read More](#) ▼



**Aaron Dunn, CFA**  
Co-Director of Value Equity  
Portfolio Manager  
Eaton Vance Equity



**Bradley Galko, CFA**  
Co-Director of Value Equity  
Portfolio Manager  
Eaton Vance Equity

---

[Accessibility](#) | [Privacy & Security](#) | [Terms & Conditions](#) | [Form CRS](#) | [Contact](#)

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

For USA PATRIOT Act Disclosure Notice please click [here](#).

The information on this Web site is for U.S. residents only. The information on this Web site does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

There are no guarantees regarding the achievement of investment objectives, target returns, portfolio construction, allocations or measurements such as alpha, tracking error, stock weightings and other information ratios. The views and strategies described may not be suitable for all investors. Not all of Eaton Vance's recommendations have been or will be profitable. Eaton Vance does not provide tax or legal advice. Investing entails risks and there can be no assurance that Eaton Vance (and its brands) will achieve profits or avoid incurring losses. Prospective investors should consult with a tax or legal advisor before making any investment decision.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

© Eaton Vance Management. All rights reserved. Two International Place, Boston, MA 02110

*Publication details: Thursday, June 23, 2022 11:17 AM*

*Page ID: 29434 - <https://www.evmanagement.com/viewpoints.php>*