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[Navigating Shifting Currents in International Equity Markets](#)

September 27, 2021

London - We see some challenging crosscurrents driving the international equity markets, although we are optimistic about their long-term prospects overall. Here, we offer some perspectives on what we see as areas of lingering concern, and how we believe investors can best navigate this complex, shifting backdrop.



Christopher M. Dyer,
CFA
Director of Global
Equity
Portfolio Manager
Eaton Vance
Advisers
International Ltd.

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[Bullish and Bearish COVID Developments: CDC Advisors Say the Delta Surge Is Over](#)

September 24, 2021

Boston - According to a new analysis by a consortium of researchers advising the CDC, the Delta surge will likely decline steadily now through next spring — without a significant bump up in the winter. As a result, we expect this will be our last weekly update on health policy responses and other COVID developments.



Marshall L. Stocker, Ph.D., CFA
Co-Director
Portfolio Manager Emerging Markets Team
Eaton Vance Management

[Markets and Economy](#)

[Fed Sets 8-Month Tapering Schedule, Starting in November](#)

September 23, 2021

Boston - The U.S. Federal Reserve had what I would describe as a moderately hawkish meeting on Wednesday, as it accelerated its timetable for tapering, and set the stage for eventual rate increases.



Eric Stein, CFA
Chief Investment Officer
Fixed Income
Eaton Vance Management

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