



# Insights

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### [Forward Thinking: How Global Inflationary Trends Fuel Opportunity for Investors](#)

By: [Forward Thinking](#) | September 12, 2023

In this issue of Forward Thinking, we guide investors seeking to maximize the return potential amid shifting inflationary trends throughout the world, sharing our insights about how to increase their allocations to both global equities and fixed income.

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By: [Steven Quattry](#) | October 3, 2023

#### KEY POINTS

- [1. Investors may be overlooking opportunities from AI applications in EM countries.](#)
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- [3. Legacy structural problems in EM may create even more potential opportunity for AI.](#)

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By: Vishal Khanduja, CFA | & Andrew Goodale | August 25, 2023

**KEY POINTS**

1. We believe a shift in allocation towards higher quality securities is prudent.
2. We see compelling opportunities across corporates and securitized sectors.
3. The environment is suited for a flexible and active management approach to fixed income allocation.

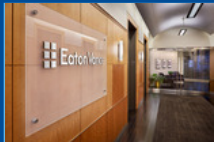
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