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By: [Andrew N. Sveen, CFA](#), [Christopher Remington](#) | May 27,

2022

Boston - In our view, it remains a compelling time for floating-rate loans, with the current bout of weakness only improving the forward return potential for this specialty asset class. Here are a few observations about how loans are performing this year and how we see the situation in the asset class now.

"Investors are processing a new paradigm of higher inflation and rates — factors that favor investing in floating-rate loans, by the way. The market ebbs, the market flows... buying on the ebbs has historically been rewarding."

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By: Andrew Szczurowski, CFA | & Chip Driscoll, CFA | April 20, 2022

Boston - The agency mortgage-backed securities (MBS) market experienced its worst quarter in over 35 years, with the ICE BofA U.S. MBS Index falling 5% in the first quarter. We would have to go back to 1987 and 1994 to find quarters when the index was down more than 2% — not even during the taper tantrum in 2013.

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By: [Brian S. Ellis, CFA](#) | & [Vishal Khanduja, CFA](#) | April 13, 2022

Boston - Fixed income markets are experiencing a challenging start to 2022. Heightened volatility in interest rates and credit spreads have driven returns lower across the yield curve and most sectors. In our view, actively managed multisector strategies — with a focus on higher-yielding, short-duration securities — can provide opportunities to reduce interest-rate risk and potentially improve returns.

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